

EXHIBIT A

Matter 19 - Claims Analysis, Objection and Resolution (Non-Asbestos) - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|---|
| 1/06/2014 | Lisa G Esayian | .30 | Telephone conference with R. Finke re CNA's claim re post-1985 insurance charges. |
| 1/07/2014 | Lisa G Esayian | .80 | Telephone conference with CNA's counsel re CNA's claim for post-1985 insurance charges (.3); analyze issues re same (.5). |
| 1/09/2014 | Lisa G Esayian | .40 | Telephone conference with J. Young re issues re CNA's claim for post-1985 insurance charges. |
| 1/10/2014 | Lisa G Esayian | .80 | Correspond with J. Posner re CNA's claim. |
| 1/12/2014 | Lisa G Esayian | 1.40 | Correspond with J. Posner re CNA's claims (.6); review portions of 2010 settlement re same (.4); review issues re CNA's demand for interest (.4). |
| 1/13/2014 | Lisa G Esayian | .30 | Correspond with J. Young re CNA's claim for insurance charges. |
| 1/15/2014 | Lisa G Esayian | .60 | Correspond with R. Finke, J. Posner and J. Young re CNA's claim. |
| 1/21/2014 | Lisa G Esayian | 1.20 | Telephone conference with R. Finke, J. Posner, Grace finance team and R. Higgins re CNA's claim (.5); review and analyze follow-up issues re same (.7). |
| 1/22/2014 | Lisa G Esayian | .30 | Correspond with J. Young re CNA's claim. |
| 1/23/2014 | Lisa G Esayian | .30 | Correspond with J. Young re CNA's claim. |
| 1/24/2014 | Lisa G Esayian | 1.00 | Correspond with working group re CNA's claim (.6); correspond with J. Young re same (.4). |
| 1/25/2014 | Lisa G Esayian | .70 | Review itemization of claim and billing statements from CNA (.4); correspond with R. Finke and J. Posner re same (.3). |
| 1/27/2014 | Lisa G Esayian | .40 | Review and analyze issues re CNA's claim. |
| 1/28/2014 | Lisa G Esayian | .70 | Telephone conference with R. Finke, J. Posner, R. Higgins and Grace financial team re CNA's claim. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/30/2014 | Lisa G Esayan | .30 | Correspond with J. Young re resolution of CNA's claim. |
| 1/31/2014 | Jeffrey Gettleman | .40 | Correspond with J. Donley re claims distribution issue (.1); correspond with A. Paul and R. Higgins re same (.3). |
| | Total: | 9.90 | |

Matter 21 - Claims Analysis, Objection and Resolution (Asbestos) - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|--|
| 1/02/2014 | Lisa G Esayian | 1.40 | Analyze issues re Class 7A Asbestos PD claims to be paid at Effective Date. |
| 1/03/2014 | Lisa G Esayian | 1.00 | Analyze issues re Asbestos PD claims to be paid at Effective Date. |
| 1/06/2014 | Lisa G Esayian | 2.30 | Analyze issues re asbestos PD claims to be paid at Effective Date and questions from PD Trustee (1.9); correspond with M. Araki at BMC re certain questions re same (.4). |
| 1/07/2014 | Keith S Crow, P.C. | .40 | Review question re transferability of PD claims and discuss same with J. Gettleman. |
| 1/07/2014 | Lisa G Esayian | 1.20 | Correspond with M. Araki re questions re PD claims to be paid at Effective Date (.4); telephone conference with D. Williamson re payment of PD claims at Effective Date and re unresolved PD claims (.5); correspond with R. Finke re same (.3). |
| 1/11/2014 | Lisa G Esayian | .30 | Correspond with D. Williamson re PD claims to be paid at Effective Date. |
| 1/14/2014 | Lisa G Esayian | .40 | Correspond with M. DeBard re PD claims to be paid at Effective Date. |
| 1/15/2014 | Jeffrey Gettleman | .20 | Correspond with C. Lee re creditor inquiry. |
| 1/20/2014 | Jeffrey Gettleman | .30 | Correspond with R. Higgins re payment of Solow PD claim (.1); correspond with D. Williamson re same (.1); correspond with R. Higgins re Solow agreement (.1). |
| 1/24/2014 | Lisa G Esayian | .80 | Review and analyze issues and documents re motion to vacate Edwards bond to be filed within five days of Effective Date. |
| 1/24/2014 | Lisa G Esayian | .70 | Analyze issues re asbestos PD claims to be paid at Effective Date. |
| 1/27/2014 | Lisa G Esayian | .30 | Correspond with R. Finke and R. Higgins re asbestos PD claims to be paid at Effective Date. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|---------------|--------------|---|
| 1/28/2014 | Lisa G Esayan | .60 | Correspond with R. Finke re settlement of Speights & Runyan Canadian PD claim (.3); telephone conference with R. Finke re stipulation re certain asbestos PD claims (.3). |
| | Total: | 9.90 | |

Matter 32 - Fee Applications, Applicant - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|--|
| 1/01/2014 | Maureen McCarthy | 1.30 | Review and revise fiftieth quarterly fee application. |
| 1/02/2014 | Daniel Hill | .30 | Review and revise fiftieth quarterly fee application. |
| 1/02/2014 | Adam C Paul | 1.10 | Analyze and revise quarterly fee application. |
| 1/06/2014 | Maureen McCarthy | 2.70 | Review and revise fiftieth quarterly fee application. |
| 1/07/2014 | Maureen McCarthy | 1.30 | Revise and finalize fiftieth quarterly fee application |
| 1/09/2014 | Ryan M Hehner | 3.60 | Review and revise invoices. |
| 1/10/2014 | Ryan M Hehner | 1.60 | Review and revise invoices. |
| 1/10/2014 | Maureen McCarthy | .80 | Draft fiftieth quarterly fee application. |
| 1/14/2014 | Daniel Hill | .90 | Prepare minibooks re precedential final fee applications. |
| 1/14/2014 | Kimberly K Love | 1.40 | Review precedent files and materials for information re filing in support of fees. |
| 1/14/2014 | Maureen McCarthy | .40 | Prepare final fee application precedent for internal review. |
| 1/15/2014 | Ryan M Hehner | .50 | Telephone conference with M. Jones and M. McCarthy re fee application (.3); research re same (.2). |
| | Total: | 15.90 | |

Matter 35 - Fee Applications, Others - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|---|
| 1/13/2014 | Jeffrey Gettleman | .40 | Correspond with A. Paul, E. Heitzler and C. Nagler re Orrick supplemental disclosure. |
| 1/28/2014 | Jeffrey Gettleman | .60 | Telephone conference and correspond with R. Higgins re professional fee payments (.4); correspond with A. Schlesinger re same (.1); correspond with A. Asif re same (.1). |
| | Total: | 1.00 | |

Matter 37 - Plan and Disclosure Statement - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|-----------------------|---------------------|--|
| 1/01/2014 | Mike Jones | .30 | Correspond with working group re Effective Date documents. |
| 1/02/2014 | Peter C Marshall, Jr. | 2.50 | Review and revise resolutions for emerging companies (1.9); correspond and telephone conference with working group re same (.6). |
| 1/02/2014 | Mike Jones | 9.10 | Telephone and office conference and correspond with working group re Effective Date documents (3.7); review, revise and analyze Effective Date documents (5.4). |
| 1/02/2014 | Ryan M Hehner | 2.20 | Correspond with working group re certificates of incorporation and board resolutions (.2); review and revise PI Trust Agreement and correspond with M. Jones re same (1.8); office conference with M. Jones re Effective Date planning (.2). |
| 1/02/2014 | Jeffrey Gettleman | 2.70 | Correspond with working group re certificates of incorporation (1.2); correspond with working group re share issuance agreement (.7); correspond with A. Paul re Medicare reporting requirements language (.2); correspond with working group re bankruptcy exit consent draft (.2); review same (.4). |
| 1/02/2014 | Adam C Paul | 1.70 | Analyze and revise trust agreement (1.4); correspond with J. Gettleman re board meeting (.3). |
| 1/02/2014 | Keith S Crow, P.C. | 2.40 | Review and revise board resolutions (1.3); revise indemnification provisions (1.1). |
| 1/02/2014 | Lisa G Esayan | .40 | Analyze issues re Medicare reporting language for Asbestos PI Trust Agreement. |
| 1/03/2014 | Peter C Marshall, Jr. | 2.30 | Draft and distribute board and stock resolutions and bylaws. |
| 1/03/2014 | Mike Jones | 9.30 | Telephone conference and correspond with working group re Effective Date documents (4.2); review, revise and analyze Effective Date documents (5.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/03/2014 | Ryan M Hehner | 4.20 | Research re claims schedule issues (1.9); correspond with working group re same (.2); review and revise Effective Date documents (.9); review mark-up of Sealed Air settlement agreement (.4); revise funds flow memorandum (.6); correspond with M. Jones re same (.2). |
| 1/03/2014 | Daniel Hill | .90 | Distribute claims schedules re Remedium Group (.3); prepare chart of counsel representation (.6). |
| 1/03/2014 | Jeffrey Gettleman | 6.20 | Correspond with working group re corporate action and document issues (3.3); review and revise same (.6); correspond with M. Jones and R. Higgins re funds flow memorandum (1.2); correspond with R. Hehner re Remedium schedule issue (.2); correspond with working group re Sealed Air settlement agreement (.6); correspond with A. Paul and M. Jones re PD Trustee comments to Effective Date documents (.3). |
| 1/03/2014 | Adam C Paul | 2.20 | Analyze and revise Effective Date documents. |
| 1/03/2014 | Keith S Crow, P.C. | 2.40 | Revise indemnification provisions (1.5); revise resolutions (.4); review and analyze S-3 question (.1); telephone conference with M. Conron re same (.4). |
| 1/03/2014 | Lisa G Esayian | 1.20 | Correspond with R. Hehner re plan exhibits (.4); review proposed revisions to same (.8). |
| 1/04/2014 | Mike Jones | 3.20 | Telephone conference and correspond with working group re Effective Date documents and related issues (2.3); review, revise and analyze same (.9). |
| 1/04/2014 | Jeffrey Gettleman | 1.60 | Review and revise Sealed Air settlement motion (.2); correspond with A. Paul and M. Jones re same (.9); correspond with A. Paul re Class 7A Deferred Payment Agreement (.3); correspond with M. Shelnitz and A. Paul re Effective Date planning (.2). |
| 1/04/2014 | Adam C Paul | 2.40 | Analyze and revise Effective Date documents. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/05/2014 | Mike Jones | 3.40 | Telephone conference and correspond with working group re Effective Date documents (.8); review, revise and analyze same (2.6). |
| 1/05/2014 | Ryan M Hehner | 1.90 | Draft Effective Date planning checklist (1.7); correspond with working group re same (.2). |
| 1/05/2014 | Jeffrey Gettleman | 2.80 | Correspond with working group re Effective Date planning and checklist (2.3); review and revise same (.1); correspond with M. Jones re Sealed Air settlement agreement (.4). |
| 1/05/2014 | John Donley, P.C. | .40 | Review and analyze Effective Date documents. |
| 1/05/2014 | Lisa G Esayian | .30 | Review and revise Effective Date checklist. |
| 1/06/2014 | Mike Jones | 9.80 | Telephone conference and correspond with working group re Effective Date documents (2.4); review, revise and analyze same (7.4). |
| 1/06/2014 | Ryan M Hehner | 7.30 | Correspond with working group re claims schedule (.6); draft Effective Date checklist (.6); review and revise same (.7); correspond with working group re same (.4); correspond with M. Jones and J. Gettleman re Effective Date documents (.6); correspond with M. Jones re funds flow memorandum (.1); draft chart re 524(g) injunction (.9); review and revise same (2.8); correspond with working group re same (.6). |
| 1/06/2014 | Kimberly K Love | .40 | Review files and obtain transcripts requested by D. Felder re Hughes and Zaremby. |
| 1/06/2014 | Andrew Brniak | .40 | Review and compile precedent re PD trust agreement (.3); correspond with M. Jones, R. Hehner and D. Hill re same (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/06/2014 | Jeffrey Gettleman | 11.40 | Review and revise Moody's slide (.6); telephone conference and correspond with working group re same (1.2); review and revise exit checklist (.5); telephone conference and correspond with working group re same (3.1); review, revise and analyze Effective Date documents and related logistical issues (4.4); telephone conference and correspond with working group re same (.9); telephone conference and correspond with working group re funds flow memorandum (.7). |
| 1/06/2014 | Jeffrey Gettleman | 1.20 | Correspond with working group re Sealed Air settlement (.1); correspond with working group re Remedium schedule (.2); research re non-voting stock requirements and related corporate issues (.4); correspond with working group re same (.5). |
| 1/06/2014 | Adam C Paul | 8.30 | Review and revise Effective Date documents (3.9); review and revise board meeting materials (1.9); review and revise materials for ratings agencies (2.1); telephone conference with working group re same (.4). |
| 1/06/2014 | Keith S Crow, P.C. | .40 | Review emergence checklist (.1); analyze resolutions issues (.3). |
| 1/06/2014 | John Donley, P.C. | 1.80 | Review emergence issues (.3); review Effective Date documents (.6); correspond with A. Paul and J. Gettleman re same (.6); review various recent pleadings, filings and correspondence with FCR counsel on emergence (.3). |
| 1/07/2014 | Peter C Marshall, Jr. | .60 | Revise board resolutions (.4); analyze warrant issues (.2). |
| 1/07/2014 | Mike Jones | 13.20 | Telephone conference and correspond with working group re Effective Date documents (2.7); review, revise and analyze same (9.4); correspond with working group re emergence logistics issues (1.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/07/2014 | Ryan M Hehner | 4.40 | Telephone conference with M. Jones and R. Higgins re funds flow memorandum (.7); correspond with L. Esayian and M. Jones re schedule of insurers (.3); review and revise Effective Date documents (1.7); correspond with working group re same (.6); research re claims schedule (.5); revise board presentation re 524(g) issues (.4); correspond with J. Gettleman and M. Jones re same (.2). |
| 1/07/2014 | Kimberly K Love | .30 | Prepare and organize plan materials requested by L. Esayian. |
| 1/07/2014 | Andrew Brniak | 1.10 | Compile and coordinate Effective Date documents with M. Jones. |
| 1/07/2014 | Jeffrey Gettleman | 8.20 | Correspond and telephone conference with working group re Effective Date documents (4.9); review same (.2); review and revise ratings agencies slide (2.4); telephone conference and correspond with working group re same (.4); correspond with A. Paul and R. Levy re bank lender settlement (.3). |
| 1/07/2014 | Adam C Paul | 7.20 | Telephone conference with R. Finke re Effective Date documents (.9); prepare for Effective Date meeting (3.3); analyze and revise Effective Date documents (2.1); prepare for ratings call (.9). |
| 1/07/2014 | Keith S Crow, P.C. | .50 | Review status and issues re resolutions (.2); review and analyze S-3 and listing issues (.3). |
| 1/07/2014 | John Donley, P.C. | 2.30 | Review and analyze Effective Date documents (.8); correspond with H. LaForce, R. Finke, M. Shelnitz, E. Filon and A. Paul re emergence issues (.4); telephone conferences with A. Paul re same (.3); correspond with A. Paul and J. Gettleman re emergence issues and review of attached drafts (.5); telephone conference with T. Florence re emergence and expert issue (.3). |
| 1/07/2014 | Lisa G Esayian | 1.20 | Review comments re updates to schedule of settled insurers (.4); review and revise Effective Date documents (.8). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/08/2014 | Peter C Marshall, Jr. | .40 | Analyze resolution and warrant issues. |
| 1/08/2014 | Mike Jones | 14.20 | Telephone conference and correspond with working group re Effective Date documents (1.4); review, revise and analyze same (10.2); correspond with working group re planning and emergence issues (2.6). |
| 1/08/2014 | Ryan M Hehner | 8.40 | Research re claims schedule (1.8); correspond with J. Gettleman and K. Love re same (.3); review and revise Effective Date documents (3.8); coordinate logistics for Effective Date documents meeting (1.4); correspond with M. Jones re Effective Date document revision and meeting (.7); review funds flow memorandum (.4). |
| 1/08/2014 | Kimberly K Love | .40 | Retrieve schedules of liabilities requested by R. Hehner (.3); correspond with R. Hehner re same (.1). |
| 1/08/2014 | Jeffrey Gettleman | 5.40 | Correspond with working group re Effective Date documents (2.9); correspond and telephone conference with M. Jones re funds flow memorandum (.6); correspond and telephone conference with M. Jones re Effective Date planning chart (.7); review and revise same same (.4); correspond with working group re corporate law issues re warrant and board resolutions (.5); correspond with R. Hehner re Remedium schedule (.3). |
| 1/08/2014 | Adam C Paul | 5.20 | Participate in ratings agency call (.7); prepare for same (.6); prepare for Effective Date meetings (2.1); analyze Sealed Air settlement agreement (.4); analyze revised Effective Date documents (1.4). |
| 1/08/2014 | Keith S Crow, P.C. | .90 | Review NYSE issue and discuss with C. Nagler, P. Marshall and M. Conron (.6); review and analyze 8-K precedent (.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/08/2014 | John Donley, P.C. | 1.00 | Review and analyze Effective Date documents (.4); review various recent motions and filings (.3); correspond with ACC, FCR and client re expert issue (.3). |
| 1/09/2014 | Mike Jones | 11.10 | Participate in Effective Date meeting (7.2); prepare for same (1.8); review, revise and analyze Effective date documents (2.1). |
| 1/09/2014 | Ryan M Hehner | 3.10 | Prepare for telephone conference re Sealed Air settlement agreement (.4); telephone conference with M. Jones re Effective Date documents (.8); review and revise same (.7); prepare Effective Date documents for review by legal assistants (.9); correspond with M. McCarthy and B. Friedman re same (.3). |
| 1/09/2014 | Kimberly K Love | .40 | Retrieve various materials requested by A. Paul and R. Hehner re Effective Date. |
| 1/09/2014 | Jeffrey Gettleman | 9.90 | Correspond with working group re Effective Date documents and logistics (2.1); office conferences and telephone conferences with working group re same (7.1); office conference with working group re litigation issues (.3); research re same (.1); office conference with A. Paul re Sealed Air settlement (.1); correspond with working group re resolution issues (.2). |
| 1/09/2014 | Beth Friedman | .40 | Telephone conference with J. Gettleman re Effective Date document review (.3); review Effective Date documents re same (.1). |
| 1/09/2014 | Adam C Paul | 10.10 | Participate in Effective Date planning meeting (7.1); prepare for same (1.7); analyze revised Effective Date documents (1.3). |
| 1/09/2014 | Maureen McCarthy | .40 | Telephone conference with R. Hehner re review of Effective Date documents. |
| 1/09/2014 | Nia Dukov | 3.60 | Research re dismissal of lender appeal. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/09/2014 | Lisa G Esayian | .80 | Correspond with R. Horkovich and P. Mahaley re ACC's and FCR's comments re schedule of settled insurers and insurance transfer agreement. |
| 1/10/2014 | Mike Jones | 9.80 | Telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (6.2). |
| 1/10/2014 | Raquel Bacchus | 6.30 | Review and revise Effective Date documents. |
| 1/10/2014 | Shavone Green | 4.00 | Review and revise Effective Date documents. |
| 1/10/2014 | Ryan M Hehner | 5.70 | Review and revise Effective Date documents (1.2); correspond with working group re Effective Date planning (.6); telephone conference with working group re Sealed Air settlement (.9); prepare for same (.3); review and revise settlement (2.2); correspond with working group re same (.3); correspond with J. Gettleman re bankruptcy dismissal rules (.2). |
| 1/10/2014 | Daniel Hill | 4.20 | Review and revise Effective Date documents. |
| 1/10/2014 | Kimberly K Love | .90 | Review various Third Circuit Court of Appeal cases for samples of stipulations of dismissal. |
| 1/10/2014 | Jeffrey Gettleman | 3.90 | Correspond with working group re warrant agent (.3); correspond with working group re Effective Date documents (1.3); correspond and telephone conference with working group re Sealed Air settlement (1.7); review and revise same (.4); correspond with R. Higgins re interest issue and Remedium schedule (.2). |
| 1/10/2014 | Jeffrey Gettleman | 1.80 | Telephone conference with C. Quigg re appealability of stipulations and orders closing cases (.3); correspond with working group re certain FRCP and other statutory sections re same (.4); review and analyze same (.2); correspond with M. Shelnitz, A. Paul and R. Finke re question re effect Rule 6004 waiver (.5); review N. Dukov analysis of dismissal of Third Circuit lender appeal (.1); correspond with A. Paul re same (.1); legal research re dismissals of district court actions (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/10/2014 | Jacob Goldfinger | 4.90 | Review and revise Effective Date documents. |
| 1/10/2014 | Beth Friedman | .80 | Review and revise Effective Date documents. |
| 1/10/2014 | Adam C Paul | 4.90 | Analyze Seated Air settlement agreement (2.1); analyze Effective Date issues (2.1); correspond with working group re dismissals (.7). |
| 1/10/2014 | Maureen McCarthy | 1.80 | Prepare Effective Date documents for internal review (.7); office conference with working group re review of same (.4); review edits re same (.7). |
| 1/10/2014 | Robert Orren | 5.30 | Review and revise Effective Date documents. |
| 1/10/2014 | Rana Barakat | .30 | Review information re dismissals of actions against Fresenius. |
| 1/10/2014 | Nia Dukov | 3.40 | Legal research re dismissal of lender appeal (2.3); prepare stipulation of dismissal (1.1). |
| 1/10/2014 | John Donley, P.C. | 3.00 | Review and analyze emergence issues and Effective Date documents (1.2); review and analyze lender settlement and dismissal issues (.4); correspond with N. Dukov re same (.3); telephone conference with A. Rosenberg and M. Silverman re lender issues (.4); correspond with A. Paul, L. Esayian and J. Gettleman re emergence matters (.3); telephone conference with M. Shelnitz and R. Finke re emergence issues (.4). |
| 1/10/2014 | Lisa G Esayian | 2.20 | Correspond with working group re dismissal of actions against Fresenius (1.0); review various parties' revisions to schedules to insurance transfer agreement (.6); incorporate certain revisions re same (.6). |
| 1/11/2014 | Mike Jones | 1.40 | Review, revise and analyze Effective Date documents. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/11/2014 | Jeffrey Gettleman | .70 | Correspond with L. Esayian, M. Jones and A. Paul re dismissal of Fresenius actions (.4); correspond with A. Paul re precedential appeal of stipulation in SIRVA case (.1); correspond with A. Paul and M. Jones re cooperation agreement (.2). |
| 1/11/2014 | Jacob Goldfinger | 3.80 | Review and revise Effective Date documents. |
| 1/11/2014 | Beth Friedman | .30 | Correspond with R. Hehner re Effective Date document review. |
| 1/11/2014 | Adam C Paul | 2.30 | Analyze Effective Date issues (1.1); analyze and revise Effective Date documents (1.2). |
| 1/11/2014 | Lisa G Esayian | 1.00 | Review materials re dismissals of actions against Fresenius and Sealed Air (.6); correspond with A. Paul and M. Jones re same (.4). |
| 1/12/2014 | Mike Jones | 2.40 | Telephone conference with R. Hehner re Sealed Air settlement (.5); correspond with working group re Effective Date planning (.3); review and revise Effective Date documents (1.6). |
| 1/12/2014 | Ryan M Hehner | 2.80 | Telephone conference with M. Jones re Sealed Air settlement agreement (.5); review and revise same (1.4); correspond with working group re same (.9). |
| 1/12/2014 | Jeffrey Gettleman | 3.10 | Review and revise Sealed Air settlement agreement (1.8); correspond with working group re same (.7); correspond with working group re dismissal of Fresenius actions (.4); research re same (.2). |
| 1/12/2014 | Adam C Paul | 2.20 | Analyze and revise Sealed Air settlement agreement (1.3); correspond with J. Gettleman re same (.4); telephone conference with J. Donley re lender settlement and Effective Date (.5). |
| 1/12/2014 | John Donley, P.C. | 1.60 | Review emergence-related documents relating to Sealed Air and Fresenius (.6); correspond with J. Gettleman, A. Paul and L. Esayian re same (.5); telephone conference with A. Paul re emergence issues (.5). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/12/2014 | Lisa G Esayan | .80 | Analyze issues re dismissal of actions against Fresenius. |
| 1/13/2014 | Mike Jones | 9.10 | Correspond and telephone conference with working group re Sealed Air settlement (1.2); correspond and telephone conference with working group re Effective Date documents (5.2); review, revise and analyze same (2.7). |
| 1/13/2014 | Shavone Green | 1.00 | Review and revise Effective Date documents. |
| 1/13/2014 | Ryan M Hehner | 2.10 | Correspond with working group re Sealed Air settlement (.4); review and revise same (.3); review and revise Effective Date documents (1.4). |
| 1/13/2014 | Kimberly K Love | 2.50 | Review files and materials relating to Scotts settlement agreement (.8); review files and materials for information re various bank lender appeal case numbers (1.1); obtain various materials and information re bank lenders stipulation (.6). |
| 1/13/2014 | Jeffrey Gettleman | 5.30 | Correspond and telephone conference with working group re Sealed Air settlement (.4); correspond and telephone conference with working group re Effective Date documents (1.8); review and analyze same (.5); correspond with J. Donley and K. Love re docket issues (.2); draft review and revise dismissal of Fresenius actions (.9); office conference and correspond with A. Paul and L. Esayan re same (.9); telephone conference with R. Higgins and R. Hehner re Remedium schedule (.6). |
| 1/13/2014 | Jacob Goldfinger | 2.30 | Review and revise Effective Date documents. |
| 1/13/2014 | Beth Friedman | 1.10 | Review revised Effective Date documents. |
| 1/13/2014 | Adam C Paul | 4.00 | Analyze and revise Sealed Air settlement agreement (1.9); analyze Effective Date issues (2.1). |
| 1/13/2014 | Robert Orren | 3.80 | Review and revise Effective Date documents. |
| 1/13/2014 | Nia Dukov | .30 | Revise stipulation for dismissal of lender appeal. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/13/2014 | John Donley, P.C. | 1.70 | Review Rule 42(b) stipulation re lender appeals (.4); correspond with N. Dukov re same (.2); analyze emergence issues (.4); correspond with J. Gettleman and L. Esayian re same (.2); review various emergence-related documents (.5). |
| 1/13/2014 | Lisa G Esayian | 2.30 | Analyze issues re dismissals of actions against Fresenius (.9); correspond with B. Horkovich and P. Mahaley re various insurance-related revisions to plan documents (.7); revise various Effective Date documents (.7). |
| 1/14/2014 | Mike Jones | 13.20 | Telephone and office conference and correspond with working group re Effective Date documents (8.9); review, revise and analyze same (3.4); review and analyze Sealed Air settlement (.9). |
| 1/14/2014 | Ryan M Hehner | 7.40 | Review and revise Effective Date documents (5.4); telephone and office conference and correspond with M. Jones re same (.6); correspond with J. Gettleman and J. O'Neill re bank lender settlement (.3); review and revise Sealed Air settlement (.8); correspond with working group re same (.3). |
| 1/14/2014 | Daniel Hill | 2.10 | Review and revise Effective Date documents. |
| 1/14/2014 | Kimberly K Love | 2.10 | Review files and obtain materials re ZAI complaints and various other materials (1.3); prepare and organize various materials for inclusion into case files (.8). |
| 1/14/2014 | Jeffrey Gettleman | 5.20 | Correspond and telephone conference with working group re Effective Date documents and related logistics (2.6); review and analyze same (.2); correspond with working group re bank lender settlement Certificate of No Objection (1.1); review and revise same (.2); correspond with working group re Funds Flow memorandum (.3); correspond with working group re Sealed Air settlement (.6); analyze same (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/14/2014 | Jeffrey Gettleman | .90 | Correspond with working group re appointment of warrant agent (.4); correspond with working group re ZAI class settlement issue (.4); correspond with A. Paul re Fresenius dismissal (.1). |
| 1/14/2014 | Adam C Paul | 3.80 | Analyze Effective Date issues (2.1); analyze and revise Sealed Air settlement agreement (1.7). |
| 1/14/2014 | Rana Barakat | .80 | Office conference with L. Esayian re dismissals required in Fresenius settlement (.6); telephone conference with plaintiff's counsel in Abner case re same (.2). |
| 1/14/2014 | Nia Dukov | .20 | Revise stipulation of dismissal of lender appeal. |
| 1/14/2014 | John Donley, P.C. | 2.60 | Analyze lender-related emergence issues (.3), correspond with A. Paul and client re same (.2); analyze Fresenius-related emergence issues (.5); correspond with L. Esayian and A. Paul re emergence issues and stipulations (.4); correspond with A. Rosenberg and client re emergence issues (.2); review recent pleadings and filings (.2); correspond with J. O'Neill re docket (.1); review Rule 42(b) dismissal papers (.2); correspond with N. Dukov re same (.3); correspond with R. Wyron and A. Paul re Trust issue (.2). |
| 1/14/2014 | Lisa G Esayian | 4.80 | Correspond with N. Coco re issues re dismissals of actions against Fresenius (.4); correspond with R. Barakat re same (.4); correspond with E. Westbrook re dismissal of two actions (.4); revise draft dismissals (2.4); correspond with working group re same (1.2). |
| 1/15/2014 | Mike Jones | 8.30 | Telephone conference and correspond with working group re Effective Date documents (1.4); review, revise and analyze same (6.9). |
| 1/15/2014 | Ryan M Hehner | 3.00 | Review and revise Sealed Air settlement agreement (.3); review and revise Effective Date documents (2.1); correspond with M. Jones re same (.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/15/2014 | Daniel Hill | 1.20 | Prepare binder re Effective Date documents for A. Paul. |
| 1/15/2014 | Jeffrey Gettleman | 2.30 | Correspond with working group re Effective date documents (.9); correspond with working group re lender settlement and Certificate of No Objection re same (.8); review and analyze Fresenius settlement (.3); correspond with working group re same (.3). |
| 1/15/2014 | Jeffrey Gettleman | 1.20 | Correspond with working group re final revised version of Sealed Air claims settlement agreement (.6); analyze same (.3); correspond with R. Finke re dismissal of fraudulent conveyance action (.3). |
| 1/15/2014 | Adam C Paul | 5.50 | Analyze and revise Sealed Air settlement agreement (1.4); analyze Effective Date issues (2.2); analyze and revise Effective Date documents (1.9). |
| 1/15/2014 | Nia Dukov | .20 | Revise stipulation of dismissal of lender appeal. |
| 1/15/2014 | John Donley, P.C. | 2.20 | Correspond with J. O'Neill, N. Dukov, A. Paul L. Esayan and J. Gettleman re emergence issues and filings (.7); revise Rule 42(b) document and correspond with Paul Weiss re same (.3); telephone conference with L. Esayan re emergence issues (.2); review and analyze Garlock opinion (1.0). |
| 1/15/2014 | Lisa G Esayan | 4.20 | Review and revise plan PD documents (1.2); review and revise schedules to insurance transfer agreement (.8); review and confirm selected revisions to other plan documents (1.3); review issues re signatories to insurance transfer agreement (.3); correspond with working group re same (.6). |
| 1/16/2014 | Mike Jones | 11.60 | Telephone conference and correspond with working group re Effective Date documents (4.1); review and revise same (6.7); correspond with working group re Sealed Air settlement (.8). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/16/2014 | Jeffrey Gettleman | 8.80 | Telephone conference and correspond with working group re warrant agent issues (1.9); telephone conference and correspond with working group re Effective Date documents and planning (5.4); review and analyze same (.6); correspond with L. Esayian re Fresenius dismissal (.2); review and analyze same (.1); correspond and telephone conference with working group re entry of bank lender settlement order (.6). |
| 1/16/2014 | Adam C Paul | 5.20 | Analyze insurance assignment agreement (.9); analyze and revise Effective Date documents (1.2); analyze Effective Date issues (2.5); telephone conference with D. Turetsky re Sealed Air settlement agreement (.4); analyze lender settlement (.2). |
| 1/16/2014 | Keith S Crow, P.C. | .30 | Analyze issues re Warrant Agreement. |
| 1/16/2014 | John Donley, P.C. | 1.60 | Review and analyze various Effective Date documents (.5); correspond with A. Paul, J. Gettleman, L. Esayian and J. O'Neill re emergence-related motion practice and procedures (.4); telephone conference and correspond with A. Paul re emergence issues (.4); telephone conference with R. Frankel re FCR issue (.3). |
| 1/16/2014 | Lisa G Esayian | 5.70 | Analyze issues re insurance contributors for asbestos insurance transfer agreement (.9); correspond with R. Finke, R. Higgins, A. Paul, J. Gettleman and M. Jones working group re same (.5); analyze issues re dismissals of actions against Fresenius (1.8); correspond with working group re same (.7); review materials from R. Higgins re certain letter of credit issues in connection with insurance for certain asbestos personal injury claims (1.2); correspond with R. Higgins and Grace treasury team re same (.6). |
| 1/17/2014 | Peter C Marshall, Jr. | 1.30 | Telephone conference with company and warrant agent re Warrant Agreement (.4); review Warrant Agreement and cash collar settlement agreement re transfer matters (.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|--|
| 1/17/2014 | Mike Jones | 4.90 | Telephone conference and correspond with working group re Effective Date documents (3.8); review, revise and analyze same (1.1). |
| 1/17/2014 | Ryan M Hehner | 1.90 | Review and revise Effective Date documents (.8); correspond with J. Gettleman and J. O'Neill re bank lender settlement (.2); review notice re same (.1); research re warrant issuance procedures (.8). |
| 1/17/2014 | Jeffrey Gettleman | 6.60 | Telephone conference and correspond with working group re Effective Date documents (4.4); review and analyze same (.6); correspond with R. Higgins re Funds Flow memorandum (.3); correspond with working group re dismissals (.7); correspond with working group re bank lender settlement order (.6). |
| 1/17/2014 | Adam C Paul | 4.60 | Revise Effective Date documents (1.9); analyze Effective Date issues (2.2); telephone conference with M. Shelnitz re same (.5). |
| 1/17/2014 | Keith S Crow, P.C. | .40 | Analyze issues re warrant issuance and transferability. |
| 1/17/2014 | John Donley, P.C. | 2.90 | Analyze emergence issues (1.4); correspond with J. O'Neill re lender settlement (.2); correspond and telephone conference with A. Paul re emergence issues (.3); correspond with P. Lockwood and L. Esayian re lender issues (.2); correspond with Paul Weiss re same (.2); review pleadings and filings (.2); review interest materials relating to emergence (.4). |
| 1/17/2014 | Lisa G Esayian | 4.20 | Correspond with J. McFarland and R. Higgins re non-debtor affiliate signatories to insurance transfer agreement (.7); analyze issues re same (.4); correspond with R. Higgins re flow of funds re asbestos insurance proceeds in Grace accounts (.6); review and revise flow of funds memorandum (.3); correspond with R. Finke re current account balances (.2); correspond with A. Paul and N. Coco re dismissals of fraudulent conveyance actions and class actions against Fresenius (.8); review various pleadings re same (1.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/18/2014 | Peter C Marshall, Jr. | .90 | Review Computershare comments to Warrant Agreement (.6); correspond with client re same (.3). |
| 1/18/2014 | Mike Jones | .60 | Correspond with working group re Effective Date documents. |
| 1/18/2014 | Jeffrey Gettleman | 1.20 | Correspond with R. Higgins re Effective Date documents (.1); correspond with A. Paul and M. Jones re agreement re sale of certain vermiculite assets (.4); correspond with A. Paul, J. Donley, P. Lockwood and L. Esayian re dismissal of actions against Fresenius (.4); correspond with P. Marshall re review and analysis of Computershare comments to Warrant Agreement (.3). |
| 1/18/2014 | Adam C Paul | 2.80 | Analyze and revise Effective Date documents. |
| 1/18/2014 | Keith S Crow, P.C. | .30 | Review Warrant Agreement. |
| 1/18/2014 | John Donley, P.C. | .70 | Analyze emergence issues. |
| 1/18/2014 | Lisa G Esayian | 2.30 | Review and revise flow of funds memorandum (.8); correspond with P. Lockwood re issues re dismissals of fraudulent conveyance actions (.8); review PD settlement agreement (.7). |
| 1/19/2014 | Mike Jones | 3.10 | Telephone conference and correspond with working group re Effective Date documents (.7); review, revise and analyze same (2.4). |
| 1/19/2014 | Jeffrey Gettleman | 1.80 | Review and analyze Effective Date documents (.7); correspond with working group re comments and edits to same (1.1). |
| 1/19/2014 | John Donley, P.C. | .60 | Correspond with K&E working group re emergence issues. |
| 1/19/2014 | Lisa G Esayian | 2.20 | Review docket re fraudulent conveyance cases (1.4); correspond with P. Lockwood, J. Donley and A. Paul re issues re same (.8). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/20/2014 | Mike Jones | 10.20 | Telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (5.2); telephone conference and correspond with working group re Sealed Air settlement (1.4). |
| 1/20/2014 | Ryan M Hehner | .20 | Correspond with M. Jones re edits to Effective Date documents. |
| 1/20/2014 | Jeffrey Gettleman | 5.40 | Correspond with working group re funds flows memorandum (.6); correspond with working group re Effective Date documents (2.7); analyze same (.3); correspond with working group re vermiculite sales agreement (.8); review same (.4); correspond with working group re dismissals (.6). |
| 1/20/2014 | Adam C Paul | 5.00 | Analyze Fresenius settlement demands (.8); analyze and revise Effective Date documents (1.8); analyze Effective Date issues (2.4). |
| 1/20/2014 | John Donley, P.C. | 1.10 | Analyze emergence issues (.6); correspond with K&E working group re same (.4); correspond with A. Rosenberg re lender stipulation (.1). |
| 1/20/2014 | Lisa G Esayan | 1.80 | Correspond with A. Paul, J. Donley and P. Lockwood re Fresenius dismissal issues (1.2); analyze issues re release of Edwards bond and Fireman's Fund insurance payment (.6). |
| 1/21/2014 | Peter C Marshall, Jr. | 4.40 | Review and revise Warrant Agreement (3.2); telephone conference with opposing counsel re same (1.2). |
| 1/21/2014 | Mike Jones | 15.20 | Telephone and office conference and correspond with working group re Effective Date documents (4.1); review, revise and analyze same (9.3); prepare for Effective Date planning meeting (1.8). |
| 1/21/2014 | Ryan M Hehner | 4.40 | Office and telephone conference and correspond with M. Jones re Effective Date documents (1.2); review and revise same (2.7); telephone conference with working group re Warrant Agreement edits (.5). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/21/2014 | Kimberly K Love | 2.40 | Review files and obtain materials re various stipulations and fraudulent conveyance issues. |
| 1/21/2014 | Adam C Paul | 6.20 | Telephone conference with working group re Effective Date planning (1.6); telephone conference with P. Lockwood re same (1.4); prepare for Effective Date meeting (2.3); telephone conference with J. Donley re lender appeal (.6); telephone conference with D. Williamson re closing (.3). |
| 1/21/2014 | Keith S Crow, P.C. | .40 | Review comments to Effective Date documents (.2); telephone conference with P. Marshall re same (.2). |
| 1/21/2014 | John Donley, P.C. | 3.90 | Analyze and address emergence issues (1.1); prepare for and participate in conference with M. Silverman and A. Rosenberg re lender emergence issues (.9); correspond with J. O'Neill, R. Barakat and A. Paul re same (.4); review and analyze Rule 42(b) issues (.4); telephone conference with A. Paul re emergence issues (.3); telephone conference with M. Shelnitz and A. Paul re same (.4); telephone conference with P. Lockwood L. Esayian and A. Paul re same (.4). |
| 1/21/2014 | Lisa G Esayian | 6.30 | Correspond with P. Lockwood, A. Paul and M. Jones re dismissals of actions against Fresenius and fraudulent conveyance actions (1.4); review updated account balances for insurance proceeds accounts (.2); correspond with ACC and FCR counsel re same (.3); analyze issues re dismissal of fraudulent conveyance actions (2.2); correspond with N. Coco and D. Rosenbloom re same (.8); analyze issues re insurance transfer agreement (.7); correspond with B. Horkovich re proceeds from certain insurers (.7). |
| 1/22/2014 | Peter C Marshall, Jr. | 2.80 | Review and revise Warrant Agreement and other ancillary documents. |
| 1/22/2014 | Mike Jones | 17.10 | Participate in Effective Date planning meeting (6.4); prepare for same (2.4); telephone conference and correspond with working group re Effective Date documents (1.9); review, revise and analyze same (6.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/22/2014 | Ryan M Hehner | 2.60 | Correspond with working group re Effective Date documents (.6); review and revise same (.4); review mark-up of Sealed Air settlement agreement (.2); draft PI Trust interest rate stipulation (1.4). |
| 1/22/2014 | Kimberly K Love | 1.40 | Prepare and organize Effective Date materials for inclusion into case files. |
| 1/22/2014 | Jeffrey Gettleman | 11.30 | Correspond with working group re corporate issues re Effective Date (1.6); review and revise documents re Same (.3); office and telephone conference and correspond with working group re Effective Date documents (8.7); review and revise agenda re office conference re same (.4); correspond with R. Hehner re interest rate stipulation (.3). |
| 1/22/2014 | Jeffrey Gettleman | 2.70 | Correspond with working group re dismissals and Rule 6004(h) waiver (1.1); analyze issues re same (.4); analyze claims resolution issue re Effective Date (.9); telephone conference and correspond with A. Paul re same (.3). |
| 1/22/2014 | Adam C Paul | 8.40 | Office conference with working group re Effective Date (6.3); prepare for same (2.1). |
| 1/22/2014 | Rana Barakat | 6.80 | Research re appealability of orders to which no objection has been filed (4.5); draft memorandum to J. Donley re same (2.3). |
| 1/22/2014 | Keith S Crow, P.C. | .30 | Analyze issues re Warrant Agreement. |
| 1/22/2014 | John Donley, P.C. | 3.30 | Correspond with J. O'Neill and working group re hearings and motions (.2); analyze emergence issues (1.8); correspond with L. Esayan, A. Paul and client re emergence-related issues and options (.5); telephone conference and correspond with A. Fickler re Rule 42(b) and emergence issues (.4); telephone conference and correspond with J. O'Neill re same (.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/22/2014 | Lisa G Esayan | 6.60 | Office conference with working group re Effective Date planning (2.8); review and revise dismissals of fraudulent conveyance actions and dismissals of ZAI actions against Fresenius (2.4); correspond with D. Rosenbloom and N. Coco re same (.6); correspond with J. McFarland and R. Horkovich re actions necessary at Effective Date re Lloyd's escrow account (.8). |
| 1/23/2014 | Peter C Marshall, Jr. | 1.30 | Review and analyze Warrant Agreement. |
| 1/23/2014 | Mike Jones | 14.90 | Correspond with R. Hehner re Sealed Air settlement issues list (.8); telephone conference and correspond with working group re Effective Date documents (4.9); review, revise and analyze same (9.2). |
| 1/23/2014 | Ryan M Hehner | 6.10 | Review and revise interest rate stipulation (.9); review hearing agenda (.1); review and revise Effective Date documents (1.9); draft Sealed Air settlement agreement issues list (2.4); correspond with M. Jones re same (.8). |
| 1/23/2014 | Kimberly K Love | .90 | Review and compare materials re Edwards settlement (.6); prepare and organize materials re fraudulent conveyance filings (.3). |
| 1/23/2014 | Jeffrey Gettleman | 6.90 | Telephone conference and correspond with working group re Effective Date documents (3.2); review and analyze same (.4); telephone conference and correspond with working group re Sealed Air settlement (.3); analyze same (.2); correspond with working group re dismissals (.7); telephone conference and correspond with working group re corporate issues re closing (1.7); correspond with R. Finke and J. McFarland re power of attorney (.2); review and revise same (.2). |
| 1/23/2014 | Christian O Nagler | .40 | Telephone conference with client re emergence Form 8-K. |
| 1/23/2014 | Adam C Paul | 4.20 | Analyze Effective Date issues (2.3); review and revise Effective Date documents (1.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/23/2014 | Rana Barakat | .40 | Correspond with plaintiffs' counsel in Abner v. W. R. Grace re stipulated dismissals (.2); correspond with L. Esayian re same (.2). |
| 1/23/2014 | Keith S Crow, P.C. | .30 | Analyze Warrant Agreement and Form 8-K issues. |
| 1/23/2014 | John Donley, P.C. | 2.80 | Analyze emergence issues (.6); correspond with J. Gettleman, A. Paul and J. O'Neill re hearing, agenda and motions (.3); correspond with M. Jones, J. Gettleman, A. Paul and L. Esayian re emergence issues (.3); correspond with A. Rosenberg, M. Silverman, P. Bentley, P. Lockwood, Orrick and A. Paul re Rule 42(b) dismissal (.4); correspond with client re same (.2); telephone conference with A. Paul re emergence issues (.3); review R. Barakat research re waiver and appeal (.4); telephone conference with M. Shelnitz re emergence issues (.3). |
| 1/23/2014 | Lisa G Esayian | 5.60 | Review revisions to Effective Date documents (.8); correspond with Fresenius and Sealed Air counsel re dismissals of fraudulent conveyance action (.4); analyze issues re dismissals of Abner, Lewis and Woodward actions (2.5); revise and update documents re motion to vacate Edwards bond (1.5); correspond with R. Finke re same (.4). |
| 1/24/2014 | Peter C Marshall, Jr. | 1.10 | Review and analyze Warrant Agreement. |
| 1/24/2014 | Mike Jones | 15.10 | Correspond with working group re Sealed Air settlement (1.2); telephone conference and correspond with working group re Effective Date documents (1.3); review, revise and analyze same (11.4); correspond with working group re emergence logistics (1.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/24/2014 | Ryan M Hehner | 9.70 | Review and revise Sealed Air settlement agreement (1.6); telephone conference with working group re same (1.1); correspond with M. Jones and J. Gettleman re same (.7); draft Effective Date checklist (.9); review and revise interest rate stipulation (1.1); office and telephone conference with J. Gettleman re same (.2); review and revise Effective Date documents (4.1). |
| 1/24/2014 | Daniel Hill | 6.40 | Review and revise Effective Date documents (3.6); prepare blacklines of same for client distribution (2.8). |
| 1/24/2014 | Kimberly K Love | 1.90 | Prepare and organize materials for use with Edwards settlement (.7); review files and materials for databases re CERCLA and Cost Cutting (1.2). |
| 1/24/2014 | Jeffrey Gettleman | 6.40 | Correspond and telephone conference with working group re Effective Date documents (4.4); review and revise same (.9); correspond with J. O'Neill and L. Esayan re hearing agenda (.4); review and revise same (.4); correspond with K. Crow re share listing issue (.3). |
| 1/24/2014 | Jeffrey Gettleman | 6.20 | Correspond and telephone conference with working group re Sealed Air issues and related dismissals (3.1); correspond with working group re Funds Flow memorandum (.3); correspond and telephone conference with working group re interest rate issue (1.4); correspond with working group re Effective Date funding issues and logistics (1.4). |
| 1/24/2014 | Adam C Paul | 6.20 | Analyze and revise Sealed Air settlement agreement (.9); telephone conference with M. Shelnitz and D. Turetsky re same (2.4); review and revise Effective Date documents (1.8); analyze Effective Date issues (1.1). |
| 1/24/2014 | Rana Barakat | .60 | Correspond with plaintiffs' counsel in Abner case re dismissal of suit against Fresenius (.2); review and revise Abner dismissal order (.4). |
| 1/24/2014 | Keith S Crow, P.C. | .20 | Research re warrant listing status. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/24/2014 | John Donley, P.C. | 1.10 | Analyze emergence issues (.6); correspond with K&E working group re same (.3); review recent pleadings and filings (.2). |
| 1/24/2014 | Lisa G Esayian | 4.90 | Correspond with E. Westbrook re additional Fresenius demands re dismissals of Woodward and Lewis ZAI class actions (.6); correspond with working group re dismissals of Fresenius actions and revisions to stipulations re same (4.3). |
| 1/25/2014 | Mike Jones | 3.90 | Correspond with working group re Effective Date documents (.8); review, revise and analyze same (3.1). |
| 1/25/2014 | Ryan M Hehner | 3.30 | Review and revise Effective Date checklist (2.1); review and revise interest rate stipulation (.8); correspond and telephone conference with A. Paul and J. Gettleman re same (.4). |
| 1/25/2014 | Jeffrey Gettleman | 1.30 | Correspond with working group re edits to Sealed Air settlement (.2); review and revise interest rate stipulation (.6); correspond and telephone conference with A. Paul and R. Hehner re same (.5). |
| 1/25/2014 | Jeffrey Gettleman | 1.80 | Research re omnibus hearing issues (.4); correspond with working group re Effective Date documents (.9); correspond with working group re non-debtor subsidiary issue (.5). |
| 1/25/2014 | Christian O Nagler | .20 | Correspond with client re Form 8-K filing. |
| 1/25/2014 | Adam C Paul | 2.10 | Analyze Effective Date issues. |
| 1/26/2014 | Mike Jones | 3.20 | Telephone conference and correspond with J. Gettleman and R. Hehner re interest rate stipulation (.6); telephone conference and correspond with working group re Effective Date documents (1.2); review, revise and analyze same (1.4). |
| 1/26/2014 | Ryan M Hehner | 2.30 | Review and revise interest rate stipulation (1.7); correspond and telephone conference with J. Gettleman and M. Jones re same (.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/26/2014 | Jeffrey Gettleman | 3.70 | Correspond with working group re Effective Date documents (.7); review and analyze Rule 42(b) and interest rate stipulations (.6); correspond with working group re same (1.2); review and revise exit checklist (.3); correspond with M. Jones re same (.4); correspond with R. Hehner and D. Turetsky re funds flow memorandum (.2); correspond with working group re Sealed Air settlement (.3). |
| 1/26/2014 | Adam C Paul | 4.70 | Analyze Effective Date issues (1.9); telephone conference with M. Shelnitz re same (.7); analyze and revise interest stipulation (1.7); telephone conference with J. Gettleman re same (.4). |
| 1/26/2014 | Keith S Crow, P.C. | .60 | Review and analyze issues re Warrant Agreement. |
| 1/26/2014 | John Donley, P.C. | 1.90 | Analyze lender appeal issues (.4), correspond with ACC/FCR re bank debt issue and analysis of options (.8); analyze Sealed Air issues (.4); correspond with K&E working group, J. O'Neill and J. O'Connell re same (.3). |
| 1/27/2014 | Peter C Marshall, Jr. | 1.50 | Review and revise Warrant Agreement. |
| 1/27/2014 | Mike Jones | 15.90 | Telephone conference and correspond with working group re Effective Date documents (4.6); review, revise and analyze same (10.9); telephone with R. Hehner re document revisions (.4). |
| 1/27/2014 | Ryan M Hehner | 8.90 | Review plan documents to analyze default provisions (.3); prepare materials for hearing (.2); review and revise Effective Date documents (4.6); correspond and telephone conference with M. Jones re same (.8); draft notice of Effective Date documents filing (1.1); correspond with working group re same (.4); facilitate final distribution of Effective Date document redlines (1.1); telephone conference with M. Jones re same (.4). |
| 1/27/2014 | Kimberly K Love | 1.90 | Prepare and organize call-in numbers for various attorneys for upcoming hearing (.3); review files and materials for databases re CERCLA and Cost Recovery (1.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/27/2014 | Jeffrey Gettleman | 11.10 | Telephone conference and correspond with working group re Effective Date documents and related logistical issues (4.2); review and revise documents re same (.9); correspond and telephone conference with working group re Funds Flow memorandum (1.7); correspond with working group re Sealed Air issues and related dismissals (1.9); analyze same (.4); telephone conference and correspond with A. Paul and R. Hehner re hearing issues (.9); correspond with working group re lender settlement (.4); analyze same (.7). |
| 1/27/2014 | Adam C Paul | 5.90 | Analyze Effective Date issues (5.2); correspond with J. Donley and J. Gettleman re same (.7). |
| 1/27/2014 | Keith S Crow, P.C. | .70 | Analyze book entry issues (.3); review Canadian trust agreement and related questions (.4). |
| 1/27/2014 | John Donley, P.C. | 2.20 | Analyze emergence issues (1.1); correspond with Paul Weiss re same (.2); correspond with K&E working group re same (.4); telephone conference with L. Esayian re Sealed Air issues (.2); correspond with M. Jones, A. Paul and L. Esayian re emergence issues (.3). |
| 1/27/2014 | Lisa G Esayian | 5.30 | Correspond with R. Horkovich re Lloyd's escrow (.6); analyze issues re dismissals of actions against Fresenius (4.7). |
| 1/28/2014 | Peter C Marshall, Jr. | .60 | Review and revise Warrant Agreement. |
| 1/28/2014 | Mike Jones | 8.60 | Telephone conference and correspond with working group re Effective Date planning and documents (2.3); review, revise and analyze same (6.3). |
| 1/28/2014 | Ryan M Hehner | 9.50 | Prepare materials and talking points for hearing (2.3); correspond with working group re same (.3); review and revise Effective Date documents (.4); correspond and telephone conference with M. Jones and D. Hill re same (.6); prepare comparisons of same and facilitate filing of comparisons (4.3); review and revise interest rate stipulation (1.4); correspond with J. Gettleman re same (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/28/2014 | Daniel Hill | 3.50 | Produce comparisons of Effective Date documents (.8); review and revise re same (2.7). |
| 1/28/2014 | Kimberly K Love | .90 | Review files and obtain materials re Canadian settlements (.4); review files for ZAI claims database (.5). |
| 1/28/2014 | Jeffrey Gettleman | 7.70 | Correspond with working group re funds flow memorandum (.2); telephone conference and correspond with working group re Effective Date document filing and related closing issues (4.6); review and analyze documents re same (.7); telephone conference and correspond with working group re Sealed Air issues and related dismissals (1.9); correspond with working group re drafting acknowledgement and waiver (.3). |
| 1/28/2014 | Jeffrey Gettleman | 2.40 | Correspond and telephone conference with working group re hearing and status conference (1.6); revise talking points and agenda re same (.4); correspond with R. Hehner re interest rate stipulation (.4). |
| 1/28/2014 | Adam C Paul | 5.80 | Telephone conference with working group re Effective Date (1.3); analyze Effective Date issues (4.1); prepare for hearing (.4). |
| 1/28/2014 | Keith S Crow, P.C. | .30 | Review status and issues re emergence. |
| 1/28/2014 | John Donley, P.C. | 2.40 | Correspond with L. Esayian re dismissals and emergence issues (.2); analyze emergence issues (1.2); correspond with J. O'Neill and K&E working group re hearing (.2); telephone conference with A. Paul re emergence and hearing (.2); correspond with L. Esayian and P. Lockwood re emergence (.3); correspond with client re emergence issues (.3). |
| 1/28/2014 | Lisa G Esayian | 4.50 | Correspond with Sealed Air, Fresenius counsel and A. Paul re dismissals (1.6); analyze issues re same (1.8); revise amendment to Royal settlement for direct payment to Trust (.3); correspond with ACC re motion to lift Edwards bond (.2); analyze issues raised by Class 7A PD trustee (.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/29/2014 | Peter C Marshall, Jr. | .30 | Review and revise Warrant Agreement. |
| 1/29/2014 | Mike Jones | 5.80 | Telephone conference and correspond with working group re Effective Date planning and documents (2.6); review, revise and analyze same (3.2). |
| 1/29/2014 | Ryan M Hehner | 7.30 | Review and revise interest rate stipulation (.2); correspond with J. Gettleman, A. Paul and R. Higgins re same (.7); research re substantial contribution standards (2.2); office conference with J. Gettleman re same (.3); review 8-K filing for conformity with Plan (1.9); review and revise Effective Date documents (.3); telephone conference and correspond with M. Jones and D. Hill re Effective Date planning (1.7). |
| 1/29/2014 | Daniel Hill | .50 | Prepare comparisons of Effective Date documents for distribution. |
| 1/29/2014 | Kimberly K Love | 1.40 | Prepare and organize recently filed stipulations (.3); prepare and organize materials for inclusion into case files (.7); review files for information re next hearing and filing dates for such (.4). |
| 1/29/2014 | Jeffrey Gettleman | 10.20 | Telephone and office conference and correspond with working group re Effective Date planning and logistics (1.8); correspond with working group re Form 8-K (.6); telephone conference and correspond with working group re bankruptcy notice issues (1.4); research and draft analysis re same (.8); correspond with working group re interest rate issues (1.3); review and revise stipulation re same (.4); office and telephone conference and correspond with working group re Sealed Air and dismissal issues (2.3); research re same (1.2); review and revise documents re same (.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/29/2014 | Jeffrey Gettleman | 2.90 | Correspond with working group re Effective Date documents (.7); correspond with M. Jones and R. Hehner re acknowledgement and waiver (.4); telephone conference and correspond with working group re Funds Flow memorandum (.9); review and revise same (.3); telephone and office conference with J. Donley and R. Hehner re substantial contribution standard (.6). |
| 1/29/2014 | Adam C Paul | 5.70 | Analyze Effective Date issues (2.5); prepare for hearing (.8); attend status conference (.6); telephone conference with working group re hearing and Effective Date (1.8). |
| 1/29/2014 | Rana Barakat | 3.40 | Research re service of plan documents on counsel for a class (1.8); draft memorandum to J. Donley and L. Esayian re same (1.1); telephone conference with J. Donley, L. Esayian, P. Lockwood and A. Paul re Abner stipulation of dismissal (.5). |
| 1/29/2014 | Keith S Crow, P.C. | .20 | Review Form 8-K issues. |
| 1/29/2014 | John Donley, P.C. | 8.60 | Analyze emergence issues (3.6); telephone conferences with P. Lockwood re Fresenius emergence issues (.8); telephone conference with L. Esayian and A. Paul re same (.5); telephone conferences with M. Shelnitz re same (.8); telephone conference with J. O'Neill re filings and procedures (.2); review 42(b) stipulation and correspond with Paul Weiss re same (.2); telephone conference with N. Coco, D. Turetsky, L. Esayian and A. Paul re emergence issues (.5); telephone conference with J. Gettleman re same (.3); telephone conferences with N. Coco re same (.4); telephone conference with A. Paul re same (.2); telephone conference with D. Rosenbloom, N. Coco and A. Paul re same (.7); telephone conference with M. Shelnitz re same (.4). |
| 1/29/2014 | Lisa G Esayian | 8.80 | Analyze issues re dismissal of Abner action against Fresenius (4.5); correspond and telephone conference with working group re same (2.2); draft motion re same (2.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 1/30/2014 | Peter C Marshall, Jr. | 1.90 | Analyze Warrant Agreement issues. |
| 1/30/2014 | Mike Jones | 15.70 | Correspond with working group re Form 8-K review (.6); telephone conference and correspond with working group re Effective Date documents (4.7); review, revise and analyze same (10.4). |
| 1/30/2014 | Ryan M Hehner | 6.40 | Telephone conference with J. Gettleman re Fresenius Action dismissals (.1); correspond with L. Scussel re conflicts check (.1); correspond with R. Higgins re Funds Flow memorandum (.3); draft and revise acknowledgement and waiver of conditions to the Effective Date (1.5); review and revise Sealed Air settlement (.3); telephone conference and correspond with M. Jones re Effective Date planning (1.3); draft signature pages for Effective Date documents (.8); correspond with Kathryn Leonard re Effective Date issues (.2); research re same (.8); review and revise Form 8-K (.8); correspond with J. Gettleman and M. Jones re same (.2). |
| 1/30/2014 | Daniel Hill | .20 | Research re adversary proceeding. |
| 1/30/2014 | Kimberly K Love | 3.40 | Review files and materials for information re corporate relationship between Sealed Air, Fresenius, Cryovac and W. R. Grace (.9); review files and obtain information re filings re show cause (.7); review files and obtain materials re various adversary cases (.4); review files for additional information re databases (.6); review files and materials for current signature block to use on upcoming filings (.4); review early files for order allowing fraudulent transfer claims case against Sealed Air and Fresenius (.4). |
| 1/30/2014 | Andrew Brniak | .80 | Draft and review amended certificate of incorporation of W.R. Grace Land Corporation (.7); correspond with M. Jones re same (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|--|
| 1/30/2014 | Jeffrey Gettleman | 7.90 | Telephone conference and correspond with working group re acknowledgement and waiver (1.9); review and revise same (.3); correspond with working group re funds flow memorandum and related (1.4); correspond with working group re Form 8-K (1.2); review and revise same (.7); office and telephone conference and correspond with working group re closing issues (2.4). |
| 1/30/2014 | Jeffrey Gettleman | 4.40 | Telephone conference and correspond with working group re Sealed Air issues and related dismissal issues (3.4); research and analysis re same (.4); correspond with working group re Notice of Effective Date and plan provisions re same (.6). |
| 1/30/2014 | Christian O Nagler | 2.30 | Review and analyze Form 8-K draft (1.6); correspond with working group re same (.7). |
| 1/30/2014 | Adam C Paul | 5.90 | Analyze Effective Date issues (3.8); telephone conferences and correspond with working group re same (2.1). |
| 1/30/2014 | Keith S Crow, P.C. | .80 | Analyze issues re Warrant Agreement and Form 8-K (.6); analyze issues re outstanding shares (.2). |
| 1/30/2014 | John Donley, P.C. | 12.30 | Review and revise motion to dismiss and petition for order to show cause (1.5); telephone conferences and correspond with L. Esayan, J. Gettleman, J. O'Neill and A. Paul re same (.7); telephone conferences with F. Furth and P. Lockwood re stipulation (1.5); draft and revise stipulation (1.6); telephone conferences with D. Turetsky, N. Coco and D. Rosenbloom re emergence issues (1.3); telephone conferences with M. Shelnitz re same (1.0); analyze and outline emergence issues (1.8); negotiate stipulation with various parties and counsel (2.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|---|
| 1/30/2014 | Lisa G Esayan | 6.20 | Correspond with working group re dismissals of actions against Fresenius (.8); revise motion to dismiss Abner action (4.2); revise motion to approve Royal settlement addendum (.4); analyze issues raised by PD Trustee re settlement payments to claimants (.8). |
| 1/31/2014 | Peter C Marshall, Jr. | .20 | Analyze emergence issues. |
| 1/31/2014 | Mike Jones | 7.20 | Telephone conference and correspond with working group re Effective Date planning and documents (2.3); review, revise and analyze same (4.9). |
| 1/31/2014 | Ryan M Hehner | 5.40 | Review and revise Sealed Air settlement (.8); correspond with J. Gettleman re same (.2); correspond with J. Gettleman re 8-K review (.2); correspond and telephone conference with M. Jones and J. Gettleman re Effective Date planning (1.8); review Effective Date documents to prepare for closing (.6); prepare materials for same (1.8). |
| 1/31/2014 | Daniel Hill | 1.80 | Review and revise Effective Date documents. |
| 1/31/2014 | Kimberly K Love | 3.40 | Review and obtain various materials re stipulations (.8); review and update various case pleadings with materials from various dockets (1.4); review files for information re various databases re CERCLA and Cost Recovery (1.2). |
| 1/31/2014 | Andrew Brniak | .90 | Review and revise Effective Date documents (.8); correspond with M. Jones, R. Hehner and D. Hill re same (.1). |
| 1/31/2014 | Jeffrey Gettleman | 2.90 | Correspond with A. Paul and C. Nagler re draft Form 8-K (.3); correspond with working group re funds flow memorandum (2.3); review and revise same (.2); correspond with R. Higgins and B. Chiu re Effective Date funding logistics (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|---|
| 1/31/2014 | Jeffrey Gettleman | 13.80 | Correspond with working group re acknowledgement and waiver and related notice (2.4); review and revise same (.7); telephone conference and correspond with working group re Sealed Air and Fresenius issues and related dismissals (6.8); telephone conference and correspond with working group re Effective Date planning and checklist (3.1); review and revise checklist (.8). |
| 1/31/2014 | Christian O Nagler | 1.30 | Review and revise draft Form 8-K. |
| 1/31/2014 | Adam C Paul | 3.60 | Telephone conferences with working group re Effective Date (1.8); analyze issues re same (1.8). |
| 1/31/2014 | Keith S Crow, P.C. | .30 | Analyze securities law exemption issue. |
| 1/31/2014 | John Donley, P.C. | 9.80 | Telephone conferences and correspond with M. Shelnitz re emergence issues (1.1); telephone conferences and correspond with A. Paul re same (.7); telephone conference with P. Lockwood re same (.3); telephone conferences and correspond with A. Rosenberg re Rule 42(b) filing (.4); telephone conferences and correspond with J. O'Neill re stipulation and filing (.3); telephone conference with L. Esayan re Sealed Air issues (.3); correspond with D. Coco, D. Turetsky and D. Rosenbloom re Sealed Air and Fresenius issues (.7); telephone conferences with counsel for same re same (.8); review, analyze and revise closing and emergence documents (2.5); telephone conferences and correspond with J. Gettleman re closing and papers (.8); correspond and negotiations with Sealed Air and Fresenius counsel re emergence documents (1.9). |
| 1/31/2014 | Lisa G Esayan | 2.80 | Review and revise various Effective Date documents (2.6); correspond with J. Donley re Abner stipulation (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|--|
| 2/01/2014 | Mike Jones | 10.10 | Telephone conference and correspond with working group re Effective Date planning and logistics (2.4); telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (4.1). |
| 2/01/2014 | Ryan M Hehner | 3.50 | Telephone conference and correspond with M. Jones and J. Gettleman re Effective Date Planning (1.9); review and revise Sealed Air settlement (.9); correspond with working group re same (.7). |
| 2/01/2014 | Jeffrey Gettleman | 2.10 | Correspond with J. O'Neill re 42(b) dismissal (.1); correspond with working group re Sealed Air settlement (1.2); correspond with M. Jones re CDN ZAI trust agreement (.1); review and revise signature page checklist (.2); correspond with M. Jones re same (.2); correspond with working group re dismissals (.3). |
| 2/01/2014 | Jeffrey Gettleman | 6.10 | Correspond and telephone conference with working group re closing (2.4); correspond with working group re bar date issues (.6); telephone conference and correspond with working group re acknowledgement and waiver (2.4); review and revise same (.7). |
| 2/01/2014 | Adam C Paul | 3.20 | Analyze Effective Date issues. |
| 2/01/2014 | Keith S Crow, P.C. | .30 | Analyze issues re filing of corporate charters. |
| 2/01/2014 | John Donley, P.C. | 3.80 | Correspond with Fresenius and Sealed Air counsel re closing documents (.3); review and analysis of drafts and revisions to same (.4); negotiations with Fresenius and Sealed Air counsel re same (.7); correspond and telephone conferences with A. Paul and client re same (.5); telephone conference with D. Turetsky, N. Coco A. Paul and J. Gettleman re same (.7); correspond with J. O'Neill and client re Rule 42(b) dismissal (.2); review docket re same (.1); correspond with client, A. Paul and J. Gettleman re Sealed Air issues (.5); follow-up correspondence re emergence issues and documents (.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-----------------------|--------------|--|
| 2/01/2014 | Lisa G Esayan | .40 | Analyze Effective Date issues. |
| 2/02/2014 | Mike Jones | 15.10 | Prepare for Effective Date closing meeting (5.3); telephone conference and correspond with working group re Effective Date documents (3.4); review, revise and analyze same (6.4). |
| 2/02/2014 | Ryan M Hehner | 6.60 | Correspond with working group re Sealed Air settlement (.1); review Effective Date document cross-references (3.2); telephone conference and correspond with J. Gettleman and M. Jones re same (.4); draft case management motion (2.1), research re same (.6); correspond with working group re Effective Date planning (.2). |
| 2/02/2014 | Jeffrey Gettleman | 6.50 | Correspond with D. Turetsky re execution of Sealed Air claims settlement agreement (.1); correspond with R. Higgins re Class 7A CMO (.1); telephone conference with R. Higgins and R. Hehner re same (.5); correspond with working group re closing talking points (.2); prepare for closing (3.2); telephone conferences and correspond with working group re same (2.4). |
| 2/02/2014 | Adam C Paul | 3.30 | Prepare for Effective Date closing. |
| 2/02/2014 | John Donley, P.C. | 1.10 | Analyze emergence issues (.8); correspond with A. Paul and M. Shelnitz re same (.3). |
| 2/03/2014 | Peter C Marshall, Jr. | 1.70 | Analyze emergence issues. |
| 2/03/2014 | Mike Jones | 17.60 | Prepare for Effective Date closing meeting (4.4); attend same (4.9); telephone conference and correspond with R. Hehner re logistics and minutes re same (1.6); telephone conference and correspond with working group re final versions of Effective Date documents (3.3); review and analyze same (3.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|--------------------|--------------|--|
| 2/03/2014 | Ryan M Hehner | 8.90 | Prepare outline of closing memorandum (.9); attend closing conference telephonically and draft minutes of conference (3.9); telephone conference and correspond with M. Jones re same (1.1); telephone conference with M. Jones re closing meeting logistics (.7); review and revise case management motion (1.7); research re same (.6). |
| 2/03/2014 | Kimberly K Love | .90 | Review and obtain recently filed order re settlement stipulation (.2); prepare and organize recently filed materials for inclusion into case files (.7). |
| 2/03/2014 | Jeffrey Gettleman | 11.60 | Prepare for Effective Date closing (3.6); correspond and telephone and office conferences with working group re same (1.6); office conference with R. Higgins re funds flow memorandum and wires re same (.4); correspond with J. O'Neill re filing of notice of filing of acknowledgement and waiver (.3); participate and manage closing and Effective Date matters (5.1); manage post-closing documents and issues (.6). |
| 2/03/2014 | Christian O Nagler | .40 | Correspond and telephone conference with client re 8-K requirements. |
| 2/03/2014 | Adam C Paul | 8.20 | Prepare for closing (3.5); participate in closing (4.7). |
| 2/03/2014 | Keith S Crow, P.C. | .30 | Analyze emergence issues. |
| 2/03/2014 | John Donley, P.C. | 8.60 | Analyze closing and emergence issues (3.4); telephone conferences and correspond with J. O'Neill re same (.5); telephone conferences and correspond with M. Shelnitz re same (.4); telephone conferences and correspond with A. Paul re same (.6); correspond with J. Gettleman and K&E working group re emergence issues (.4); telephone conferences and correspond with Paul Weiss re same (.7); telephone conferences and correspond with A. Fickler re Rule 42(b) pleading (1.1); telephone conferences with Third Circuit clerks re Rule 42(b) filing (.6); draft and revise emergency relief letter pleading (.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|---------------|--------------|---|
| 2/03/2014 | Lisa G Esayan | 1.60 | Revise amendment to Royal insurance settlement (.4); revise motion, notice and order re same (.6); correspond with insurers' counsel re Effective Date issues (.6). |
| | Total: | 1,151.50 | |

Matter 41 - Tax Issues - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|---------------------|---------------------|---|
| 1/06/2014 | Todd F Maynes, P.C. | .40 | Telephone conference with working group re IRS motion. |
| 1/08/2014 | Todd F Maynes, P.C. | .40 | Telephone conference and correspond with working group re bankruptcy opinions. |
| 1/09/2014 | Stephen H Butler | 1.40 | Review and analyze credit agreement re tax issues (.8); review and analyze Asbestos PI and Asbestos PD trust tax opinions re same (.6). |
| 1/09/2014 | Shane Mulrooney | 3.70 | Revise tax sections of credit agreement (3.1); correspond with S. Butler re same (.6). |
| 1/09/2014 | Todd F Maynes, P.C. | .50 | Correspond with working group re qualified settlement fund. |
| 1/10/2014 | Stephen H Butler | 1.30 | Draft and revise tax mark-up to credit agreement (1.1); correspond with S. Mulrooney re same (.2). |
| 1/10/2014 | Shane Mulrooney | .90 | Revise tax sections of credit agreement (.7); correspond with working group re same (.2). |
| 1/13/2014 | Stephen H Butler | .40 | Draft and revise tax opinions for Asbestos PI Trust and Asbestos PD Trust (.3); correspond with T. Maynes re same (.1). |
| 1/13/2014 | Todd F Maynes, P.C. | 1.40 | Correspond and telephone conference with working group re credit agreement issues. |
| 1/14/2014 | Stephen H Butler | 1.80 | Review credit agreement for tax issues (.8); draft mark-up of tax comments re same (.6); correspond with S. Mulrooney, T. Maynes and R. Pagel re same (.4). |
| 1/14/2014 | Shane Mulrooney | 5.30 | Review tax edits to credit agreement (.9); correspond with S. Butler and T. Maynes re same (1.3); revise credit agreement (3.1). |
| 1/14/2014 | Todd F Maynes, P.C. | .40 | Review credit agreement comments. |
| 1/15/2014 | Stephen H Butler | .30 | Correspond with S. Mulrooney, T. Maynes and K. Leonard re tax issues in credit agreement. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|---------------------|--------------|--|
| 1/15/2014 | Todd F Maynes, P.C. | .30 | Correspond with working group re tax issues re credit agreement. |
| 1/16/2014 | Stephen H Butler | .70 | Telephone conference with T. Maynes and client re tax issues in credit agreement. |
| 1/16/2014 | Shane Mulrooney | .40 | Telephone conference with S. Butler re tax distribution payment amount. |
| 1/16/2014 | Todd F Maynes, P.C. | 1.80 | Telephone conference with working group re tax issues (.7); review credit agreement re same (1.1). |
| 1/17/2014 | Shane Mulrooney | .20 | Review and analyze pledge agreement re tax issues. |
| 1/17/2014 | Todd F Maynes, P.C. | .90 | Review revisions to credit agreement re tax issues. |
| 1/21/2014 | Todd F Maynes, P.C. | .30 | Correspond with working group re credit agreement re tax issues. |
| 1/22/2014 | Todd F Maynes, P.C. | .40 | Correspond with working group re credit agreement re tax issues. |
| 1/23/2014 | Stephen H Butler | .40 | Correspond with T. Maynes, J. Gettleman and M. Jones re trust tax issues (.3); review plan documents re same (.1). |
| 1/23/2014 | Shane Mulrooney | .30 | Research potential tax issues in connection with credit agreement (.2); correspond with K. Leonard re same (.1). |
| 1/23/2014 | Todd F Maynes, P.C. | 1.00 | Correspond with working group re credit agreement re qualified settlement fund issues. |
| 1/24/2014 | Stephen H Butler | .40 | Telephone conference re tax issues in trust documents with J. Gettleman and M. Jones. |
| 1/24/2014 | Todd F Maynes, P.C. | .40 | Correspond and telephone conference with working group re trust tax issues. |
| 1/27/2014 | Todd F Maynes, P.C. | .30 | Correspond and telephone conference with working group re trust tax issues. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|------------------|--------------|--|
| 1/28/2014 | Stephen H Butler | .10 | Review and analyze credit agreement exhibits for tax issues. |
| 1/28/2014 | Shane Mulrooney | .20 | Review and revise tax exemption certificates. |
| 1/30/2014 | Stephen H Butler | 1.40 | Telephone conference with client re swap tax issues (1.1); legal research re same (.3). |
| 1/30/2014 | Drue A Santora | 4.30 | Revise tax provisions within ISDA schedules (3.7); telephone conference with J. Wagner, S. Butler and S. Gordon re W-8 and W-9 tax forms (.6). |
| | Total: | 32.00 | |

Matter 42 - Travel - Non-working - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|---|
| 1/08/2014 | Jeffrey Gettleman | 2.30 | Travel from Chicago, IL to New York, NY re Effective Date documents and planning meeting (billed at half time). |
| 1/08/2014 | Adam C Paul | 2.10 | Travel from Chicago, IL to New York, NY re Effective Date planning meeting (billed at half time). |
| 1/10/2014 | Jeffrey Gettleman | 3.00 | Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time). |
| 1/10/2014 | Adam C Paul | 2.70 | Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time). |
| 1/21/2014 | Jeffrey Gettleman | 5.20 | Travel from Chicago, IL to New York, NY re Effective Date closing documents meeting (billed at half time) (delays). |
| 1/22/2014 | Adam C Paul | 2.20 | Travel from Chicago, IL to New York, NY re Effective Date planning meeting (billed at half time). |
| 1/23/2014 | Jeffrey Gettleman | 2.50 | Travel from New York, NY to Chicago, IL re Effective Date closing documents meeting (billed at half time). |
| 1/23/2014 | Adam C Paul | 2.80 | Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time). |
| 2/02/2014 | Mike Jones | 2.20 | Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time). |
| 2/02/2014 | Jeffrey Gettleman | 3.30 | Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time). |
| 2/03/2014 | Adam C Paul | 3.40 | Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time) (delays). |
| | Total: | 31.70 | |

Matter 63 - Exit Credit Facility Advice - Fees

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|--------------------|--------------------|---------------------|---|
| 1/01/2014 | Kathryn K Leonard | 6.90 | Review and revise credit agreement (5.3); negotiate term sheet and engagement letter (1.6). |
| 1/02/2014 | Kathryn K Leonard | 9.30 | Review and revise credit agreement (6.7); negotiate term sheet and engagement letter (2.6). |
| 1/02/2014 | Ryan M Hehner | 2.40 | Review and revise exit financing motion (1.8); legal research re automatic stay and correspond with J. Gettleman re same (.6). |
| 1/02/2014 | Jeffrey Gettleman | 3.20 | Correspond and office and telephone conference with working group re exit financing motion (2.7); review and revise same (.5). |
| 1/02/2014 | Adam C Paul | 2.10 | Analyze and revise exit financing motion. |
| 1/02/2014 | Ashley S Gregory | 3.80 | Telephone conference with Grace re exit financing (1.1); revise loan documents (2.7). |
| 1/03/2014 | Kathryn K Leonard | 6.30 | Review and revise credit agreement (4.9); negotiate term sheet and engagement letter with counterparties (1.4). |
| 1/03/2014 | Ryan M Hehner | 1.60 | Review and revise exit financing motion (.3); correspond with J. Gettleman re same (.2); research re notice parties (.5); correspond and telephone conference with D. Hill re same (.3); review and revise notice (.3). |
| 1/03/2014 | Jeffrey Gettleman | 3.80 | Review and revise exit financing motion and notice (.2); legal research re same (.1); correspond and telephone conference with working group re same (3.5). |
| 1/03/2014 | Adam C Paul | 2.10 | Revise exit financing documents. |
| 1/03/2014 | Ashley S Gregory | 3.90 | Negotiate loan documents (1.2); telephone conference with Grace re definitions (.8); revise loan documents (1.9). |
| 1/03/2014 | Jennifer Sheehan | .20 | Correspond with working group re lender call. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/04/2014 | Kathryn K Leonard | 3.40 | Review and revise credit agreement (3.1); negotiate term sheet and engagement letter (.3). |
| 1/04/2014 | Ryan M Hehner | 4.70 | Telephone conference with working group re exit financing motion (.4); telephone conference and correspond with J. Gettleman re same (.3); research re notice parties and confidentiality issues (3.1); draft revised notice and list of parties to receive unredacted letters (.9). |
| 1/04/2014 | Jeffrey Gettleman | 2.60 | Review and revise exit financing motion and notice (.3); correspond and telephone conference with working group re same (2.3). |
| 1/04/2014 | Adam C Paul | .40 | Telephone conference with E. Filon re exit financing. |
| 1/04/2014 | Ashley S Gregory | 2.90 | Review loan documents (1.3); correspond with working group re same (1.6). |
| 1/05/2014 | Kathryn K Leonard | 2.30 | Review and revise credit agreement (1.6); negotiate term sheet and engagement letter (.7). |
| 1/05/2014 | Ryan M Hehner | 1.10 | Revise notice (.6); correspond with J. Gettleman and J. O'Neill re same (.2); correspond with working group re exit financing motion and filing of same (.3). |
| 1/05/2014 | Jeffrey Gettleman | 3.90 | Review, revise and analyze exit financing notice and service party list (.9); correspond with working group re same (.6); correspond with working group re motion re same (2.4). |
| 1/06/2014 | Kathryn K Leonard | 3.40 | Review and revise credit agreement. |
| 1/06/2014 | Tammi Guthrie | .50 | Revise perfection certificate (.4); correspond with working group re same (.1). |
| 1/06/2014 | Ryan M Hehner | 2.80 | Review and revise exit financing motion (.6); correspond with working group re same (1.4); revise notice (.7); correspond with J. Gettleman and J. O'Neill re same (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/06/2014 | Diego Lecuona | 3.80 | Correspond with K. Leonard re exit financing closing (.6); telephone conference with Grace re collateral (1.1); revise perfection certificate (2.1). |
| 1/06/2014 | Jeffrey Gettleman | 2.90 | Review and revise correspondence re confidentiality (.2); correspond with working group re same (.7); correspond with working group re service list and filing logistics (1.2); correspond with working group re final edits to motion (.8). |
| 1/06/2014 | Edward H Sadtler | .40 | Review and revise perfection certificate. |
| 1/06/2014 | Adam C Paul | .70 | Review and revise exit financing motion. |
| 1/06/2014 | Ashley S Gregory | 4.80 | Telephone conference with J. McFarland re collateral (2.1); negotiate administrative agent fee and commitment papers (2.7). |
| 1/06/2014 | David Liebowitz | .90 | Correspond and telephone conference with working group re real estate issues re exit financing. |
| 1/06/2014 | Jennifer Sheehan | 1.20 | Correspond with D. Liebowitz re real estate issues (.3); telephone conference with lenders re same (.4); correspond with working group re deliverables (.5). |
| 1/07/2014 | Kathryn K Leonard | 3.80 | Review and revise credit agreement. |
| 1/07/2014 | Ryan M Hehner | 3.40 | Review exit financing motion, notice and service list (1.3); correspond with working group to coordinate filing of same (2.1). |
| 1/07/2014 | Samuel Hollander | .40 | Review comments to perfection certificate. |
| 1/07/2014 | Diego Lecuona | 3.90 | Correspond with K. Leonard re closing issues (.7); revise perfection certificate (3.2). |
| 1/07/2014 | Jeffrey Gettleman | 5.60 | Telephone conference and correspond with R. Hehner and J. O'Neill re service list and notice parties (1.6); correspond with working group re confidentiality issues (1.4); telephone conference and correspond with working group re filing logistics (2.2); review and analyze motion (.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/07/2014 | Ashley S Gregory | 3.80 | Revise credit agreement. |
| 1/07/2014 | David Liebowitz | 3.20 | Telephone conference and correspond with local counsel, surveyors and title company re exit financing real estate issues (2.2); draft owned property chart (.4); research re same (.6). |
| 1/07/2014 | Jennifer Sheehan | .80 | Correspond with working group re real estate issues re exit financing. |
| 1/08/2014 | Kathryn K Leonard | 7.40 | Review and revise credit agreement. |
| 1/08/2014 | Diego Lecuona | 5.90 | Correspond with K. Leonard re closing issues (.7); revise perfection certificate (1.9); draft schedules re credit agreement (3.3). |
| 1/08/2014 | Jeffrey Gettleman | .20 | Review materials re filing of exit financing motion (.1); correspond with E. Filon re filing (.1). |
| 1/08/2014 | Ashley S Gregory | 7.90 | Telephone conference with working group re real estate and collateral (2.3); revise credit agreement (5.6). |
| 1/08/2014 | David Liebowitz | 3.00 | Telephone conference and correspond with working group re real estate issues re exit financing (2.1); edit owned property chart (.6); review documents re same (.3). |
| 1/08/2014 | Jennifer Sheehan | .80 | Telephone conference and correspond with working group re real estate issues re exit financing. |
| 1/09/2014 | Kathryn K Leonard | 10.80 | Review and revise credit agreement. |
| 1/09/2014 | Ryan M Hehner | .20 | Correspond with working group re Trustee's response to exit financing motion. |
| 1/09/2014 | Diego Lecuona | 3.80 | Revise perfection certificate (1.6); revise schedules re credit agreement (2.2). |
| 1/09/2014 | Christian C Semonsen | .80 | Review and revise credit agreement. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/09/2014 | Jeffrey Gettleman | .90 | Correspond with R. Shepacarter re filing redacted versions of sealed documents re exit financing motion (.1); office conference and correspond with working group re same (.8). |
| 1/09/2014 | Ashley S Gregory | 4.80 | Telephone and office conferences with Grace re financial definitions (2.8); review issues list (.2); revise credit agreement (1.8). |
| 1/09/2014 | David Liebowitz | 3.00 | Review credit agreement and related documents re real estate issues (1.2); revise chart re same (.4); telephone conference and correspond with working group re same (1.1); research re same (.3). |
| 1/09/2014 | Jennifer Sheehan | .90 | Correspond with working group re surveys (.2); review and revise credit agreement (.7). |
| 1/09/2014 | Jack N Bernstein | 1.80 | Review and revise credit agreement. |
| 1/10/2014 | Kathryn K Leonard | 9.80 | Review and revise credit agreement. |
| 1/10/2014 | Tammi Guthrie | .70 | Revise credit agreement. |
| 1/10/2014 | Diego Lecuona | 3.70 | Revise perfection certificate (1.8); update schedules re credit agreement (1.9). |
| 1/10/2014 | Jeffrey Gettleman | .40 | Correspond with E. Filon re Trustee exit financing request. |
| 1/10/2014 | Edward H Sadtler | .40 | Review and revise credit agreement. |
| 1/10/2014 | Ashley S Gregory | 4.90 | Office conferences with Goldman and Latham re exit financing issues (2.2); negotiate credit agreement (2.7). |
| 1/10/2014 | David Liebowitz | 1.40 | Assist local counsel with clearing conflicts (.4); correspond and telephone conference with title company re Louisiana property (.6); review prior commitments and documents (.3); revise chart (.1). |
| 1/10/2014 | Jennifer Sheehan | .90 | Review credit agreement (.6); correspond with working group re issues re title (.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/11/2014 | Kathryn K Leonard | .80 | Review and revise credit agreement. |
| 1/11/2014 | Samuel Hollander | .30 | Review and revise credit agreement. |
| 1/11/2014 | Ashley S Gregory | 4.80 | Review and revise credit agreement. |
| 1/12/2014 | Kathryn K Leonard | 1.30 | Review and revise credit agreement. |
| 1/12/2014 | Ashley S Gregory | 5.90 | Review term sheet (3.2); revise and revise credit agreement (2.7). |
| 1/13/2014 | Kathryn K Leonard | 3.40 | Review and revise credit agreement. |
| 1/13/2014 | Tammi Guthrie | .30 | Review and analyze intellectual property schedules (.2); correspond with working group re same (.1). |
| 1/13/2014 | Shane Mulrooney | 1.40 | Telephone conference with opposing counsel re tax edits to credit agreement (1.1); correspond with S. Butler and T. Maynes re same (.3). |
| 1/13/2014 | Samuel Hollander | .30 | Review and revise credit agreement. |
| 1/13/2014 | Diego Lecuona | 6.80 | Revise perfection certificate (2.8); update schedules re credit agreement (2.2); correspond with K. Leonard re closing issues (1.2); correspond with M. O'Brien re documents to be assembled for closing (.6). |
| 1/13/2014 | Jeffrey Gettleman | .80 | Correspond with E. Filon, R. Levy and B. Kotler re status of exit financing motion (.7); review docket re objections to same (.1). |
| 1/13/2014 | Ashley S Gregory | 4.90 | Telephone conference with working group re accounting definitions re credit agreement. |
| 1/13/2014 | David Liebowitz | 1.30 | Review and analyze commitment and underlying documents (.6); telephone conferences with title company re same (.4); revise chart (.3). |
| 1/13/2014 | Martin O'Brien | .80 | Order and retrieve corporate documents re exit financing. |
| 1/13/2014 | Jennifer Sheehan | .30 | Telephone conference with D. Liebowitz re real estate issues (.2); correspond with K. Leonard re same (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/14/2014 | Kathryn K Leonard | 12.30 | Review and revise credit agreement. |
| 1/14/2014 | Markus Feil | .90 | Review credit agreement (.6); correspond with working group re same (.3). |
| 1/14/2014 | Tammi Guthrie | .80 | Review and revise credit agreement (.6); correspond with working group re same (.2). |
| 1/14/2014 | Samuel Hollander | .20 | Review and revise credit agreement. |
| 1/14/2014 | Diego Lecuona | 4.70 | Revise perfection certificate (1.9); revise schedules to credit agreement (1.7); telephone conference with Grace re certificate and schedules (1.1). |
| 1/14/2014 | Aaron Slavutin | 1.40 | Telephone conference and correspond with A. Gregory re current credit agreement status (.3); review credit agreement (1.1). |
| 1/14/2014 | Jeffrey Gettleman | .20 | Review and analyze exit financing motion (.1); correspond with R. Hehner re same (.1). |
| 1/14/2014 | Edward H Sadtler | .40 | Review and revise credit agreement. |
| 1/14/2014 | Ashley S Gregory | 9.90 | Review and revise credit agreement (6.1); telephone conference with Grace re representations and covenants (2.9); telephone conference with Grace re intellectual property (.9). |
| 1/14/2014 | David Liebowitz | 2.70 | Draft closing checklist (.8); telephone conference with lender re real estate issues (.3); correspond with surveyors re same (.2); review surveys (.7); revise chart (.4); review revised credit agreement (.3). |
| 1/14/2014 | Jennifer Sheehan | 2.80 | Telephone conference with working group re real estate issues (1.8); review survey proposal (.4); review credit agreement (.3); correspond with lender's counsel (.3). |
| 1/14/2014 | Jack N Bernstein | 2.30 | Review and revise credit agreement. |
| 1/14/2014 | Laura L Fraedrich | .40 | Telephone conference with A. Gregory and K. Leonard re international trade provisions in credit agreement (.1); review and analyze same (.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/15/2014 | Kathryn K Leonard | 12.90 | Review and revise credit agreement. |
| 1/15/2014 | Markus Feil | 4.40 | Review and revise credit agreement (2.8); correspond with working group re same (1.6). |
| 1/15/2014 | Tammi Guthrie | 1.80 | Correspond with working group re intellectual property financing matters (1.1); revise security agreement (.4); revise credit agreement (.3). |
| 1/15/2014 | Shane Mulrooney | 2.40 | Telephone conference with S. Butler and opposing counsel re credit agreement (1.3); revise same (1.1). |
| 1/15/2014 | Samuel Hollander | 1.30 | Telephone conference with working group re credit agreement (.6); review and revise same (.3); review and revise security agreement (.4). |
| 1/15/2014 | Diego Lecuona | 3.80 | Revise credit agreement schedules (3.1); telephone conference with Grace re LuxCo pledge (.7). |
| 1/15/2014 | Jeffrey Gettleman | .60 | Correspond with working group re approval of proposed redactions to exit financing letters for U.S. Trustee. |
| 1/15/2014 | Edward H Sadtler | .90 | Review and revise security agreement (.6); telephone conference with working group re intellectual property matters (.3). |
| 1/15/2014 | Ashley S Gregory | 7.90 | Review and revise credit agreement (4.3); negotiate same with opposing counsel (3.6). |
| 1/15/2014 | David Liebowitz | .50 | Correspond with local counsel re conflicts and title re pricing and survey clearance. |
| 1/15/2014 | Jennifer Sheehan | .40 | Correspond with working group re title issues (.2); correspond with local counsel re same (.1); correspond with lender's counsel re same (.1). |
| 1/15/2014 | Laura L Fraedrich | .30 | Correspond and telephone conference with K. Leonard re international trade provisions in credit agreement. |
| 1/15/2014 | Hayley M Smith | .80 | Review and analyze intellectual property schedules (.6); correspond with working group re same (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/16/2014 | Kathryn K Leonard | 7.80 | Review and revise credit agreement. |
| 1/16/2014 | Sara E Whyte | 3.80 | Review and revise credit agreement (2.4); telephone conference with J. McMahan re same (1.4). |
| 1/16/2014 | Markus Feil | .70 | Review and analyze legal opinion re exit financing (.4); correspond with working group re same (.3). |
| 1/16/2014 | Tammi Guthrie | .30 | Review and revise security agreement (.2); correspond with working group re intellectual property financing matters (.1). |
| 1/16/2014 | Alexander Laengsfeld | 5.90 | Review and analyze debt finance agreements re German borrower issues (1.2); draft closing documentation (4.7). |
| 1/16/2014 | Samuel Hollander | .20 | Review and revise security agreement. |
| 1/16/2014 | Diego Lecuona | 3.70 | Revise perfection certificate (.9); revise credit agreement (1.8); correspond with K. Leonard re closing logistics (.6); correspond with M. O'Brien re documents to be assembled for closing (.4). |
| 1/16/2014 | Aaron Slavutin | 4.00 | Review and analyze credit agreement and related documents. |
| 1/16/2014 | Jeffrey Gettleman | .90 | Correspond with working group re escrow instructions re exit financing (.3); telephone conference and correspond with J. O'Neill re procedure for filing redacted versions of exit financing letters and correspond with U.S. Trustee re same (.3); office conference with R. Hehner re same (.1); correspond and telephone conference with A. Paul re procedure for filing letters (.2). |
| 1/16/2014 | Jeffrey Gettleman | 1.30 | Correspond with working group re proposed redactions to mandate and engagement letters (1.2); review and analyze same (.1). |
| 1/16/2014 | Ashley S Gregory | 5.90 | Review and revise credit agreement. |
| 1/16/2014 | David Liebowitz | .40 | Review and analyze survey bids (.2); correspond with surveyors re same (.2). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/16/2014 | Janette A McMahan | .40 | Telephone conference and correspond with K. Leonard and S. Whyte re receivables facility. |
| 1/17/2014 | Kathryn K Leonard | 5.30 | Review and revise credit agreement. |
| 1/17/2014 | Tammi Guthrie | .80 | Telephone conference with client re intellectual property issues (.6); correspond with working group re same (.2). |
| 1/17/2014 | Diego Lecuona | 2.90 | Draft exhibits to credit agreement (2.8); correspond with K. Leonard re same (.1). |
| 1/17/2014 | Jeffrey Gettleman | .70 | Correspond with R. Hehner and D. Potts re notice of filing for redacted exit financing letters (.5); review and revise same (.2). |
| 1/17/2014 | Edward H Sadtler | .90 | Telephone conference and correspond with client re intellectual property matters. |
| 1/17/2014 | Ashley S Gregory | 3.90 | Telephone conference with client re intellectual property issues (.8); review security agreement (3.1). |
| 1/17/2014 | David Liebowitz | .40 | Correspond and telephone conference with lender re real estate deliverables (.3); correspond with local counsel re same (.1). |
| 1/17/2014 | Jennifer Sheehan | .70 | Telephone conference with K. Leonard re real estate issues (.2); correspond with working group re property title insurance (.2); correspond with lender's counsel re same (.3). |
| 1/17/2014 | Janette A McMahan | .40 | Telephone conference and correspond with S. Whyte re securitization provisions in credit agreement (.2); review same (.2). |
| 1/19/2014 | Alexander Laengsfeld | 1.80 | Draft closing documentation re German borrower. |
| 1/19/2014 | Martin O'Brien | 4.80 | Review credit agreement and amendment (1.8); draft omnibus board consents and secretary's certificates (2.1); revise status chart re good standings and charters received (.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|--|
| 1/20/2014 | Kathryn K Leonard | 1.30 | Review and revise credit agreement. |
| 1/20/2014 | Sara E Whyte | 1.70 | Review and revise credit agreement (1.1); correspond with K. Leonard and McMahan re same (.6). |
| 1/20/2014 | Markus Feil | .70 | Review and revise exit financing documents (.5); correspond with working group re same (.2). |
| 1/20/2014 | Alexander Laengsfeld | 1.20 | Prepare corporate documentation for closing. |
| 1/20/2014 | Samuel Hollander | .20 | Review Latham intellectual property search results. |
| 1/20/2014 | Aaron Slavutin | .40 | Correspond with working group re closing checklist (.2); review same (.2). |
| 1/20/2014 | Scott J Gordon | .20 | Correspond with J. McFarland re ISDA process. |
| 1/20/2014 | Jennifer Sheehan | .20 | Correspond with title company re closing issues. |
| 1/20/2014 | Janette A McMahan | .70 | Review securitization comments (.4); correspond with S. Whyte re same (.3). |
| 1/21/2014 | Kathryn K Leonard | 13.30 | Review and revise financing closing documents. |
| 1/21/2014 | Alexander Laengsfeld | .40 | Correspond with lenders' German counsel re credit agreement (.1); draft closing documentation (.3). |
| 1/21/2014 | Drue A Santora | 1.20 | Telephone conference and correspond with S. Gordon re need for derivatives for emergence from bankruptcy (.9); review answers to debt finance protocols (.3). |
| 1/21/2014 | Diego Lecuona | 3.90 | Draft exhibits to credit agreement (1.9); correspond with K. Leonard re same (.6); telephone conference with Latham & Watkins team re closing checklist (1.4). |
| 1/21/2014 | Aaron Slavutin | 6.80 | Prepare for and attend office conference with working group re closing checklist (4.4); prepare schedules to credit agreement and security agreement (2.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/21/2014 | Scott J Gordon | .30 | Telephone conference with J. McFarland, J. Wagner and D. Santora re ISDA review and negotiation process. |
| 1/21/2014 | Edward H Sadtler | .20 | Correspond with client re security interest in intellectual property. |
| 1/21/2014 | Ashley S Gregory | 1.90 | Telephone conference re emergence timing and closing deliveries. |
| 1/21/2014 | David Liebowitz | 2.40 | Review and analyze new commitment and underlying documents (1.1); revise chart re same (.4); revise bids and distribute (.9). |
| 1/21/2014 | Jennifer Sheehan | .70 | Correspond with working group re real estate issues. |
| 1/22/2014 | Kathryn K Leonard | 14.30 | Review and revise financing closing documents. |
| 1/22/2014 | Markus Feil | .30 | Review and analyze lenders' comments re exit financing documents (.2); correspond with working group re same (.1). |
| 1/22/2014 | Tammi Guthrie | 2.30 | Telephone conference with client re intellectual property financing matters (2.1); correspond with working group re same (.2). |
| 1/22/2014 | Diego Lecuona | 3.70 | Draft exhibits to credit agreement (.9); correspond with K. Leonard re closing issues (.6); revise perfection certificate and schedules to credit agreement (2.2). |
| 1/22/2014 | Aaron Slavutin | 7.90 | Telephone conference with working group re schedules to credit agreement and security agreement (1.2); update and prepare same and circulate to working group (1.7); prepare perfection certificate (2.2); research re Connecticut counsel (1.9); correspond with working group re same (.9). |
| 1/22/2014 | Jeffrey Gettleman | .90 | Telephone conference and correspond with A. Paul and R. Higgins re certificate of No Objection and hearing (.6); correspond with A. Brniak and D. Hill re research re objections (.2); correspond with working group re same (.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|--|
| 1/22/2014 | Edward H Sadtler | 1.20 | Telephone conference and correspond with client and A. Gregory re security interest in contracts. |
| 1/22/2014 | David Liebowitz | .90 | Review and analyze new commitment and underlying documents (.6); update chart re same (.2); correspond with lender re same (.1). |
| 1/22/2014 | Jennifer Sheehan | .40 | Telephone conference with D. Liebowitz re closing issues (.1); correspond with lender's counsel re same (.1); correspond with working group re title and survey re same (.2). |
| 1/23/2014 | Kathryn K Leonard | 9.80 | Review and revise financing closing documents. |
| 1/23/2014 | Sara E Whyte | 2.70 | Telephone conference with L. Finegold re securitization carve outs (.7); correspond with K. Leonard re same (.3); review revised drafts of credit agreement (1.7). |
| 1/23/2014 | Markus Feil | .30 | Review revised exit financing documents (.1); correspond with working group re same (.2). |
| 1/23/2014 | Tammi Guthrie | .40 | Correspond with working group re intellectual property schedules for financing. |
| 1/23/2014 | Alexander Laengsfeld | 1.40 | Review lenders' counsel comments to credit agreement (.3); research in Commercial Register re exit financing issues (1.1). |
| 1/23/2014 | Ryan M Hehner | .70 | Correspond with J. Gettleman re exit financing subordination issues (.1); legal research re same (.6). |
| 1/23/2014 | Samuel Hollander | .40 | Review and revise intellectual property schedules. |
| 1/23/2014 | Drue A Santora | 1.20 | Telephone conference with S. Gordon re swap documentation (.2); review Bank of America ISDA Schedule (.6); review and revise hedging resolutions (.2); correspond with S. Gordon re same (.2). |
| 1/23/2014 | Diego Lecuona | 2.80 | Revise exhibits to credit agreement (1.2); correspond with K. Leonard re closing logistics (.3); update perfection certificate and schedules to credit agreement (1.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/23/2014 | Aaron Slavutin | 9.70 | Revise schedules (2.3); prepare designated credit line provider notice (.9); telephone conference with working group re financing opinion (1.1); telephone conference with working group re schedules to credit agreement, security agreement and perfection certificate (1.1); review, analyze and update same (4.3). |
| 1/23/2014 | Scott J Gordon | 3.00 | Draft form of hedging resolutions (.9); review and revise ISDA Schedule (.8); correspond with D. Santora re same (.2); review and analyze hedging provisions in credit agreement (.9); correspond with working group re same (.2). |
| 1/23/2014 | Jeffrey Gettleman | 2.00 | Review and revise hearing agenda re exit financing motion (.2); correspond with working group re same (.3); review and analyze proposed order re sealing language (.1); correspond with working group re same (.2); review and analyze K. Leonard questions re closing of exit financing (.3); correspond with K. Leonard and A. Paul re same (.5); correspond with R. Hehner re subordination requirements in deferred payment agreements (.3); correspond with M. Jones re sequence of executing representatives (.1). |
| 1/23/2014 | Edward H Sadtler | .20 | Correspond with working group re schedules. |
| 1/23/2014 | Ashley S Gregory | 2.80 | Review and revise credit agreement. |
| 1/23/2014 | David Liebowitz | .70 | Correspond with title company re surveys (.2); analyze trustee and recording issues (.2); correspond with local counsel re engagement letter and conflicts (.2); review and analyze lender mark-up of documents (.1). |
| 1/23/2014 | Martin O'Brien | 1.90 | Draft board consents and secretary's certificates. |
| 1/23/2014 | Jennifer Sheehan | .90 | Correspond with working group re title (.2); correspond with lender's counsel re same (.1); correspond with local counsel re same (.1); review flood certificates (.5). |
| 1/24/2014 | Kathryn K Leonard | 5.40 | Review and revise financing closing documents. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/24/2014 | Jordan D Knol | 1.30 | Draft and revise consents for multiple entities in connection with closing (.7); prepare, organize and assemble secretary's certificates for multiple entities in multiple jurisdictions (.4); office conference with M. O'Brien re same (.2). |
| 1/24/2014 | Tammi Guthrie | 1.30 | Prepare intellectual property schedules (.8); correspond with working group re same (.2); review and revise security agreement (.3). |
| 1/24/2014 | Alexander Laengsfeld | 1.40 | Revise credit agreement and related documents. |
| 1/24/2014 | Drue A Santora | 6.40 | Telephone conference with J. Wagner, E. Filon and S. Gordon re timing requirements for ISDA agreements (.8); telephone conference with J. Wagner re ISDA Dodd-Frank protocols (.7); review and revise Deutsche Bank and Bank of America ISDAs (3.4); correspond and telephone conference with S. Gordon re same (.3); correspond with A. Gillard re revised Bank of America ISDA (.6); correspond with J. Huntley re revised Deutsche Bank ISDA (.6). |
| 1/24/2014 | Diego Lecuona | 2.80 | Correspond with K. Leonard re closing planning (.3); revise perfection certificate and schedules to credit agreement (1.6); coordinate and prepare signature pages for loan documents (.9). |
| 1/24/2014 | Aaron Slavutin | 8.40 | Telephone conference with working group re designated credit line notice (.9); revise schedules with additional foreign credit facilities information (2.3); telephone conference with working group re schedules (1.3); review and revise same (1.9); revise schedules with subsidiaries information (1.8); circulate updated schedules to working group (.2). |
| 1/24/2014 | Jessica Coleman | 3.00 | Coordinate ordering, receipt and organization of UCC/lien search results (1.8); draft and revise internal chart re same (.9); office conference with M. O'Brien re same (.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/24/2014 | Scott J Gordon | 3.30 | Review and revise BAML and Deutsche Bank ISDA Schedules (2.2); correspond with D. Santora re same (.4); telephone conference with E. Filon, J. McFarland, J. Wagner and D. Santora re ISDA status and process (.7). |
| 1/24/2014 | Jeffrey Gettleman | .60 | Correspond with working group re exit financing logistics (.3); correspond with J. O'Neill re exit financing motion certificate of no objection (.1); review and revise same (.2). |
| 1/24/2014 | Edward H Sadtler | .40 | Office conference with T. Guthrie re revised security agreement. |
| 1/24/2014 | Ashley S Gregory | 1.80 | Negotiate ancillary credit documents. |
| 1/24/2014 | David Liebowitz | 2.40 | Telephone conference with working group re real estate issues (1.3); revise closing checklist (.3); analyze flood certificate issue (.3); review revised commitment and underlying documents (.2); request zoning bids (.3). |
| 1/24/2014 | Martin O'Brien | 3.30 | Draft signature pages to all closing documents. |
| 1/24/2014 | Jennifer Sheehan | 1.40 | Correspond with local counsel re closing issues (.2); correspond with working group re title (.4); correspond with client re flood certificates (.4); correspond with lender's counsel re closing issues (.2); review and analyze closing documents (.2). |
| 1/25/2014 | Kathryn K Leonard | 7.30 | Review and revise financing closing documents. |
| 1/25/2014 | Tammi Guthrie | .50 | Correspond with working group re intellectual property schedules. |
| 1/25/2014 | Alexander Laengsfeld | .90 | Draft directors' certificate. |
| 1/25/2014 | Samuel Hollander | .20 | Review and analyze intellectual property schedules. |
| 1/25/2014 | Drue A Santora | 2.20 | Review and revise Deutsche Bank ISDA Schedule (1.8); correspond with J. Huntley re same (.4). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/25/2014 | Aaron Slavutin | 6.20 | Update designated credit line notice (2.3); incorporate intellectual property information into schedules (2.9); correspond with working group re same (.6); update and circulate same to working group (.4). |
| 1/25/2014 | Scott J Gordon | .20 | Correspond with E. Filon re closing process and timing (.1); correspond with K. Leonard re credit agreement hedge provisions (.1). |
| 1/25/2014 | Adam C Paul | 1.10 | Correspond with R. Levy re exit financing (.2); correspond with M. Jones and J. Gettleman re same (.9). |
| 1/26/2014 | Kathryn K Leonard | 8.80 | Review and revise financing closing documents. |
| 1/26/2014 | Tammi Guthrie | 1.20 | Correspond with working group and client re intellectual property schedules (.7); correspond with working group re security agreement (.5). |
| 1/26/2014 | Diego Lecuona | 1.90 | Revise secretary certificates and closing date certificate. |
| 1/26/2014 | Aaron Slavutin | 7.40 | Prepare financing opinion letter (4.9); correspond with working group re schedules, intellectual property diligence and agreements (1.1); telephone conference with working group re guarantee agreement and security agreement (1.4). |
| 1/26/2014 | Scott J Gordon | .40 | Review ISDA Schedule. |
| 1/26/2014 | Jeffrey Gettleman | .40 | Correspond with E. Filon, A. Paul and others re exit financing logistics. |
| 1/26/2014 | Edward H Sadtler | .30 | Correspond with working group re intellectual property schedules. |
| 1/26/2014 | Martin O'Brien | 1.90 | Revise signature pages to all credit agreement closing documents and create signature page packets. |
| 1/27/2014 | Kathryn K Leonard | 14.40 | Review and revise financing closing documents. |
| 1/27/2014 | Markus Feil | .70 | Review resolution and legal opinion (.4); correspond with working group re same (.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|--|
| 1/27/2014 | Tammi Guthrie | .20 | Correspond with working group re intellectual property schedules and issues. |
| 1/27/2014 | Alexander Laengsfeld | .40 | Research re supervisory board of general partner of German borrower (.3); correspond with M. Deil re same (.1). |
| 1/27/2014 | Marcus Klie | .30 | Correspond with A. Laengsfeld re consent requirements at level of general partner GmbH. |
| 1/27/2014 | Drue A Santora | 2.40 | Telephone conference with S. Gordon re requirements for ISDA Schedule (1.3); telephone conference with working group re same (1.1). |
| 1/27/2014 | Diego Lecuona | 2.80 | Correspond with K. Leonard re closing planning (.2); coordinate and prepare signature pages for loan documents (1.7); prepare packets of signature pages to be signed by Grace representatives (.9). |
| 1/27/2014 | Aaron Slavutin | 12.30 | Prepare financing opinion letter and other financing documents and circulate same to working group (2.4); correspond with working group re revisions to same (1.7); revise same accordingly (8.2). |
| 1/27/2014 | Jessica Coleman | .80 | Assemble and organize various exit financing closing deliverables (.6); office conference with J. Knol and M. O'Brien re same (.2). |
| 1/27/2014 | Scott J Gordon | 4.50 | Review and revise ISDAs (3.9); correspond with working group re same (.6). |
| 1/27/2014 | Jeffrey Gettleman | .50 | Correspond with A. Paul and K. Leonard re drafting of subordination agreements (.3); correspond with E. Filon and A. Paul re timing of payment of legal fees for exit financing work (.2). |
| 1/27/2014 | Edward H Sadtler | .20 | Correspond with T. Guthrie re intellectual property schedules. |
| 1/27/2014 | Ashley S Gregory | 1.90 | Telephone conference re closing (1.3); review financing opinion (.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/27/2014 | David Liebowitz | 2.90 | Correspond with local counsel re mortgage tax waiver (.6); correspond and telephone conference with working group re property valuation issues (1.6); review and analyze Maryland survey (.3); review revised commitment (.2); revise chart (.1); review bankruptcy-related documents re real estate issues (.1). |
| 1/27/2014 | Martin O'Brien | 4.30 | Draft signature page packets for all signatories and loan parties (3.6); assemble closing documents in connection with credit agreement closing (.7). |
| 1/27/2014 | Jennifer Sheehan | 1.20 | Telephone conference with D. Liebowitz re real estate issues (.3); correspond with local counsel re same (.2); telephone conference with J. Anderson re same (.3); review mortgages and opinions (.4). |
| 1/28/2014 | Kathryn K Leonard | 12.30 | Review and revise financing closing documents. |
| 1/28/2014 | Jordan D Knol | 2.90 | Assemble and organize secretary's certificates and signature page packets (2.2); office conference with M. O'Brien re same (.7). |
| 1/28/2014 | Markus Feil | 1.40 | Review financing documents (.4); correspond with working group re resolutions (.2); review commercial register documents (.2); revise legal opinion (.6). |
| 1/28/2014 | Tammi Guthrie | 1.90 | Review and revise intellectual property schedules (1.3); correspond with working group and client re same (.6). |
| 1/28/2014 | Alexander Laengsfeld | 3.30 | Research in Commercial Register (2.2); revise closing documents (.8); correspond with lenders' counsel re same (.1); discussion with M. Feil re same (.2). |
| 1/28/2014 | Ryan M Hehner | .20 | Telephone conference and correspond with K. Leonard re exit financing closing. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/28/2014 | Drue A Santora | 4.20 | Review comments to ISDA (2.3); telephone conference with working group re same (.7); telephone conference with J. Wagner re swap policy and election of end-user exception (.2); correspond with S. Gordon re hedging policy (.3); review and analyze EMIR reporting agreements (.7). |
| 1/28/2014 | Diego Lecuona | 6.80 | Telephone conference with opposing counsel re closing checklist and logistics (.8); telephone conference with working group re same (1.1); update perfection certificate and exhibits to credit agreement and other loan documents (4.9). |
| 1/28/2014 | Aaron Slavutin | 10.80 | Correspond with working group re closing (.8); update schedules to credit agreement and security agreement (6.6); correspond with working group re same (.2); research re CSC agreements (1.9); prepare for and attend telephone conference re closing checklist (1.3). |
| 1/28/2014 | Scott J Gordon | 3.20 | Review and revise ISDA forms (2.9); telephone conference and correspond with working group re same (.3). |
| 1/28/2014 | Jeffrey Gettleman | 2.60 | Correspond with working group re exit financing motion and order (1.2); correspond with working group re facilities documentation issues (.8); correspond with K. Leonard and R. Hehner re subordination agreements (.6). |
| 1/28/2014 | Jeffrey Gettleman | .60 | Draft, review and revise correspondence to class 7A and 7B PD trusts and PI trust re subordination agreements under deferred payment agreement (.4); correspond with M. Jones re addressee lists re same (.1); correspond with from D. Cooke re subordination agreement (.1). |
| 1/28/2014 | Edward H Sadtler | .40 | Correspond with working group re intellectual property matters. |
| 1/28/2014 | Ashley S Gregory | .80 | Review credit agreement (.2); telephone conference with working group re same (.6). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|--|
| 1/28/2014 | David Liebowitz | 6.80 | Search, order and distribute various corporate authority documents (.9); coordinate comments and delivery of local counsel opinions (.6); review and analyze allocation affidavits (.7); coordinate execution of documents (.2); draft and revise survey affidavit (1.2); review and analyze real estate section of bankruptcy plan (1.1); correspond with working group re mortgage tax and bankruptcy code (.4); review and analyze Flood Determinations (.6); telephone conference with title company re legal descriptions and status of searches (1.1). |
| 1/28/2014 | Jennifer Sheehan | 1.40 | Telephone conference and correspond with working group re closing. |
| 1/28/2014 | Coree C Smith | 1.90 | Review mortgage and credit agreement (.6); draft opinion re same (1.3). |
| 1/29/2014 | Kathryn K Leonard | 14.30 | Review and revise financing closing documents. |
| 1/29/2014 | Markus Feil | 1.40 | Revise certificate and resolution (1.2); correspond with working group re same (.2). |
| 1/29/2014 | Tammi Guthrie | .70 | Revise intellectual property schedules (.4); correspond with working group re same (.3). |
| 1/29/2014 | Alexander Laengsfeld | .90 | Revise closing documents. |
| 1/29/2014 | Drue A Santora | 12.20 | Review and revise ISDA schedules (6.9); correspond with working group re same (1.7); correspond and telephone conference with working group re NFC status under EMIR (3.6). |
| 1/29/2014 | Diego Lecuona | 2.80 | Telephone conference with working group re next closing (1.6); coordinate signatures with Grace (1.2). |
| 1/29/2014 | Aaron Slavutin | 13.20 | Revise security agreement schedules (5.7); revise credit agreement schedules (5.4); prepare for and attend closing telephone conference with working group (2.1). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|---|
| 1/29/2014 | Scott J Gordon | 3.70 | Analyze ISDA schedules and Dodd Frank protocol adherence process (3.1); correspond with J. Wagner and D. Santora re same (.6). |
| 1/29/2014 | Jeffrey Gettleman | .10 | Correspond with K. Leonard re subordination agreement. |
| 1/29/2014 | Ashley S Gregory | .80 | Telephone conference re closing. |
| 1/29/2014 | David Liebowitz | 6.40 | Review and distribute executed flood determinations (.8); review good standing and merger documents (.7); review and revise lender signature pages (.9); review and distribute authority documents (1.3); review new commitment and underlying documents and lender's mark-up re same (1.6); telephone conference with working group re closing issues (1.1). |
| 1/29/2014 | Martin O'Brien | 2.40 | Assemble executed signature pages and related closing deliverables. |
| 1/29/2014 | Jennifer Sheehan | 1.10 | Analyze closing issues. |
| 1/30/2014 | Kathryn K Leonard | 10.30 | Review and revise financing closing documents. |
| 1/30/2014 | Jordan D Knol | 1.90 | Review and revise documents in connection with closing (1.2); office conference with M. O'Brien re same (.7). |
| 1/30/2014 | Markus Feil | .20 | Correspond with working group re closing documents. |
| 1/30/2014 | Kevin Bettsteller | 1.70 | Draft and revise investment company opinion diligence materials (1.1); correspond with working group re same (.6). |
| 1/30/2014 | Alexander Laengsfeld | 1.00 | Prepare executed closing documentation. |
| 1/30/2014 | Drue A Santora | 3.40 | Telephone conference with working group re revisions to ISDA schedules (2.1); telephone conference with J. Wagner, E. Filon and S. Gordon re hedging authorizations (1.3). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|---|
| 1/30/2014 | Diego Lecuona | 2.90 | Telephone conference with working group re LuxCo pledge agreement (1.6); telephone conference with working group re closing logistics (.7); revise loan documents (.6). |
| 1/30/2014 | Aaron Slavutin | 8.40 | Telephone conference with working group re LuxCo pledge agreement and closing checklist (1.6); correspond with working group re closing logistics (.8); review and revise schedules to credit agreement (3.3); coordinate with Connecticut counsel and working group re updated Connecticut opinion letter (1.3); coordinate with client and banks re designated credit line notice (1.4). |
| 1/30/2014 | Scott J Gordon | 3.30 | Review and revise ISDA schedules (1.4); draft officer's certificate (1.6); telephone conference with E. Filon and J. Wagner re same (.3). |
| 1/30/2014 | Jeffrey Gettleman | 1.60 | Correspond with M. Jones, K. Leonard and J. Melville re subordination agreement (.7); review plan re exemption from transfer taxes (.2); review and analyze Bankruptcy Code and Collier re same (.1); correspond with K. Leonard re same (.2); correspond with A. Gregory re timing of borrowing notice to Goldman (.1); correspond with K. Leonard, M. Jones and R. Hehner re title company requests re closing on exit financing (.3). |
| 1/30/2014 | Ashley S Gregory | 3.70 | Telephone conference re closing (.9); telephone conference re stipulation (1.2); review and revise draft Form 8-K (.7); review and revise credit agreement (.9). |
| 1/30/2014 | David Liebowitz | 5.90 | Review and distribute authority documents (2.3); telephone conferences with legal assistant re entity names (.4); coordinate changes to lender pages and mortgages (.3); review Chicago mortgage and underlying documents (.8); review revised signature page package for accuracy (.2); coordinate delivery of additional bankruptcy documents and information (.2); draft title instruction letter and Louisiana Secretary Certification form (.8); telephone conference with working group re closing issues (.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 1/30/2014 | Jennifer Sheehan | 1.40 | Review and analyze closing issues. |
| 1/31/2014 | Kathryn K Leonard | 9.80 | Review and revise financing closing documents. |
| 1/31/2014 | Markus Feil | .30 | Revise financing opinion and certificate (.1); correspond with working group re same (.2). |
| 1/31/2014 | Tammi Guthrie | 1.20 | Correspond with working group re intellectual property schedules (.3); revise same (.9). |
| 1/31/2014 | Ryan M Hehner | .40 | Review subordination summaries and analyze same. |
| 1/31/2014 | Drue A Santora | 5.20 | Review execution versions of ISDA schedules (2.9); correspond with working group re same (.4); telephone conference with J. Wagner re status of signature pages (.6); organize and assemble same (1.3). |
| 1/31/2014 | Diego Lecuona | 1.80 | Review and revise loan documents. |
| 1/31/2014 | Aaron Slavutin | 9.20 | Review and revise credit documents (3.6); draft Form 8-K language (2.8); correspond with intellectual property working group re updates to credit documents (.9); draft execution versions of term, revolver and swingline notes (1.9). |
| 1/31/2014 | Scott J Gordon | 2.40 | Review and revise ISDA schedules (2.1); correspond with working group re same (.3). |
| 1/31/2014 | Jeffrey Gettleman | .80 | Correspond with K. Leonard re review of subordination agreements (.2); review and revise proposed language from post-closing covenant from credit agreement re subordination agreements (.1); correspond with R. Hehner and K. Leonard re comments to same (.3); correspond with J. Donley and A. Paul re exit financing funding request (.2). |
| 1/31/2014 | Jeffrey Gettleman | .30 | Correspond with R. Hehner re conformity of subordination agreement with deferred payment agreements. |
| 1/31/2014 | Ashley S Gregory | .90 | Negotiate financing opinion with opposing counsel. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|----------------------|--------------|--|
| 1/31/2014 | David Liebowitz | 1.90 | Revise and distribute Louisiana Secretary Certification (.3); review and revise title invoice (.7); review revised signature page package (.1); review Maryland deed of trust revised language (.2); telephone conference with local counsel and correspond with working group re closing issues (.6). |
| 1/31/2014 | Martin O'Brien | 3.90 | Revise executed signature pages and closing deliverables. |
| 1/31/2014 | Jennifer Sheehan | 3.70 | Analyze closing issues. |
| 1/31/2014 | Coree C Smith | .40 | Review lender comments to Illinois opinion (.2); review revised mortgage (.2). |
| 1/31/2014 | Hayley M Smith | 1.90 | Review and revise schedules (1.6); correspond with working group re same (.3). |
| 2/01/2014 | Kathryn K Leonard | 4.80 | Review and revise financing closing documents. |
| 2/01/2014 | Markus Feil | 1.00 | Finalize legal opinion (.6); revise certificate (.3); correspond with working group re same (.1). |
| 2/01/2014 | Alexander Laengsfeld | .30 | Obtain commercial register extracts. |
| 2/01/2014 | Aaron Slavutin | .90 | Prepare execution versions of notes (.8); correspond with working group re same (.1). |
| 2/01/2014 | Jennifer Sheehan | .70 | Telephone conference with lender's counsel re closing (.3); review mortgages (.3); correspond with working group re same (.1). |
| 2/02/2014 | Kathryn K Leonard | 2.90 | Review and revise financing closing documents. |
| 2/02/2014 | Aaron Slavutin | 1.20 | Correspond with working group re closing (.8); correspond with working group re documents for Connecticut opinion (.4). |
| 2/02/2014 | Martin O'Brien | 1.80 | Assemble closing documents and order bringdown letters of good standing for all domestic loan parties. |
| 2/02/2014 | Jennifer Sheehan | .20 | Correspond with working group re closing. |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|-------------------|--------------|--|
| 2/03/2014 | Kathryn K Leonard | 8.30 | Review and revise financing closing documents. |
| 2/03/2014 | Markus Feil | .30 | Correspond with working group re closing. |
| 2/03/2014 | Drue A Santora | 3.20 | Correspond with L. Yu clarifying ISDA deliverables (.3); review Bank of America EMIR reporting agreement (.6); correspond with S. Gordon re Bank of America EMIR reporting agreement (.2); review and revise HSBC ISDA (.9); correspond with I. Navascues re revised HSBC ISDA (.2); telephone conference with A. Gillard re EMIR reporting agreement from Bank of America (.3); telephone conference with C. Williams re J. Aron EMIR reporting agreement (.3); telephone conference with Z. Farman re Deutsche Bank EMIR reporting agreement (.4). |
| 2/03/2014 | Aaron Slavutin | 6.00 | Correspond with working group re closing issues (.7); prepare for and attend closing conferences with working group and client (2.3); correspond with real estate team re mortgage documents (.6); prepare and circulate same to working group (2.1); correspond with Connecticut counsel re Connecticut opinion (.3). |
| 2/03/2014 | Scott J Gordon | .40 | Review and analyze HSBC comments to ISDA Schedule (.3); telephone conference with D. Santora re same (.1). |
| 2/03/2014 | Ashley S Gregory | 3.80 | Analyze closing issues (1.2); office and telephone conferences and correspond with working group re same (2.6). |
| 2/03/2014 | David Liebowitz | 5.70 | Telephone conference and correspond with working group re invoices, wire and funds flow (1.2); correspond with title company and client re Execution of Deeds of Trust, local counsel and recording invoices (1.3); coordinate execution of signature pages, delivery of mortgages, environmental indemnity and local counsel opinions (1.1); draft missing page from Louisiana mortgage (.2); collate, scan to DMS and distribute executed documents (1.9). |

| <u>Date</u> | <u>Name</u> | <u>Hours</u> | <u>Description</u> |
|-------------|------------------|--------------|--|
| 2/03/2014 | Martin O'Brien | 2.90 | Analyze closing issues (.6); office and telephone conferences and correspond with working group re same (2.3). |
| 2/03/2014 | Jennifer Sheehan | 2.70 | Analyze closing issues (.6); office and telephone conferences and correspond with working group re same (2.1). |
| | Total: | 858.70 | |